

PhD thesis

**Examination of B cell and virus interactions through
transformation by a pathogen (EBV) and transduction by
a lentiviral vector (HIV-1)**

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LIST OF CONTENTS

List of abbreviations	3
General introduction	4
Aims	4
Section I. – Establishment and fine-tuning of the EBV-associated post-transplantation lymphoproliferative disease model system	
1.1 Summary.....	5
1.2 Introduction.....	6
1.3 Materials and methods.....	7
1.4 Results.....	10
1.5 Discussion.....	13
Section II. – Establishment of a human primary B cell monoculture system for efficient lentiviral transduction and gene function assay	
2.1 Summary.....	18
2.2 Introduction.....	20
2.3 Materials and methods.....	22
2.4 Results and discussion.....	24
Future perspectives	32
Acknowledgements	34
References	35
List of publications	39
Appendix – Thesis-related personal publications.....	41

LIST OF ABBREVIATIONS

7AAD:	7 amino-actinomycin D
cDNA:	complementary DNA
CMV:	cytomegalovirus
cPPT:	central polypurine tract
EBNA:	Epstein-Barr nuclear antigen
EBV:	Epstein-Barr virus
EF1α:	elongation factor 1 α
FACS:	fluorescence-activated cell sorter
FCS:	fetal calf serum
FLIP:	FLICE inhibitory molecule
GFP:	green fluorescent protein
HIV:	human immune-deficiency virus
IRES:	internal ribosome entry site
LMP-1:	latent membrane protein 1
LPD:	lymphoproliferative disease
LTR:	long terminal repeat
MFI:	mean fluorescence intensity
MIB-1:	monoclonal antibody for Ki-67
M-MLV:	Moloney murine leukemia virus
MOI:	multiplicity of infection
PALS:	periarteriolar lymphoid sheath
PBL:	peripheral blood lymphocyte
PBS:	phosphate-buffered saline
PCR:	polymerase chain reaction
SCID:	severe combined immune deficiency
SEM:	standard error of mean
SIN:	self inactivating
scFv:	single-chain variable fragment
TLR:	Toll-like receptor
VSV-G:	vesicular stomatitis virus G-protein
WPRE/WHV:	Woodchuck-hepatitis virus post-transcriptional responsive element

GENERAL INTRODUCTION

In a simplistic way innate immunity in vertebrates fights cellular intruders (bacteria, fungi, parasites), while acquired immunity is more specialized for subcellular pathogens (viruses). This is in part supported by the complex relationship between viruses and lymphocytes. There are numerous known receptor-ligand pairs that allow for specific and strong interaction between viruses and lymphocytes. Depending on the context i.e. the actual status of continuous co-evolution such physical connections may help efficient viral infection of lymphocytes or specific immune recognition of viruses.

Both lymphocytes and viruses display extensive genetic variability. The rapid and mutation-prone replication of viruses has been such an evolutionary demand that perhaps only gene-rearrangement processes restricted to antigen-receptor bearing lymphocytes could bring back balance for long-lived and genetically otherwise stable vertebrates in terms of co-evolution. In most cases viruses infect non-lymphoid cells, but elicit immune responses dominated by lymphoid cells. However, in the cases investigated here it is a part of the lymphoid cell population that becomes either transformed by wild-type or transduced by artificial viruses. Having said these it is especially exciting to investigate certain virus-triggered lymphoid diseases and to utilise domesticated viral vectors for research purposes in lymphocytes.

AIMS

1. *In vivo* modelling of the post-transplantation lymphoproliferative disease (PTLD) triggered by endogenous EBV-reactivation in human primary B-lymphocytes in a human-mouse (hu-SCID) chimera system.
2. Standardisation of the chimeric PTLD model system by performing an *in vivo* superinfection and confirming the dominance of the introduced EBV strain.
3. Establishment of human primary B cell monoculture system allowing for efficient lentiviral transduction, investigation of gene transfer efficiency by marker gene expression (GFP).
4. Transduction of representative intracellular (vFLIP) and secreted (IL4) transgenes in parallel with GFP, investigation of their expression or activity in functional assays.

SECTION I.

Establishment and fine-tuning of the EBV-associated post-transplantation lymphoproliferative disease model system

1.1 Summary

Our purpose was to establish a reproducible chimera model to observe tumours similar to human post-transplantation lymphoproliferative disease (LPD). First we followed the original protocol by injecting Epstein-Barr virus positive (EBV+) human peripheral blood lymphocytes (PBL) intraperitoneally into immunodeficient (SCID) mice. Human cells showed T cell phenotype dominance one week after cell-transfer, whereas one month later a shift towards B cell phenotype was evident according to immuno-histochemical and flow-cytometric analyses. At this stage the intraperitoneal mass of human lymphocytes suggested a biologically malignant behaviour infiltrating the liver and the spleen of the host animal. Immunohistochemistry indicated proliferating human lymphatic cells expressing an EBV associated protein LMP-1 and showed characteristic patterns of invasion within the affected organs. LPD was eventually lethal to the host animals within 46-67 days. However, the microscopic appearance of experimental LPD was different from human hemopoietic malignancies: the basic structures of lymphatic organs were preserved and human T and B cells repopulated normally T and B dependent areas in mice. The phenotype of the proliferating cells was characteristic for mature human T- and B-lymphocytes. No dominant clone developed during *in vitro* cultures of the biologically invasive mass of cells removed from the tumour-bearing mice. The results of microscopic, immunological, and flow-cytometric analyses suggested the uncontrolled proliferation of otherwise normal primary human lymphocytes in SCID mice.

The original method for the induction of post-transplant LPD in SCID mice was modified to standardize the experimental technique so as to increase the efficiency of EBV-driven B cell proliferation and to reduce unspecific factors. Subsequent *in vivo* EBV superinfection with a known EBV subtype (B95-8) was carried out after the intraperitoneal transfer of a reduced quantity of human PBL from various donors. All hosts developed LPD, despite the significantly reduced amount of transplanted PBL. This reduced cell load was unable to establish LPD-like disease insufficient utilizing the original protocol. The progress of the disease was lethal in a shorter and narrower period of time (41-43 days) compared to the original model.

RT-PCR experiments were performed with two sets of PCR primers amplifying specific parts of the EBNA6 sequence to prove the dominance of the EBV subtype used for superinfection as the factor responsible for the standardization of the protocol. One set of primers denoted as EBNA6/1 identified the active EBV strain isolated from the LPD to belong to type 'A' EBV, just like the strain B95-8 used for superinfection. Another set of primers denoted as EBNA6/2 identified the active EBV strain isolated from the LPD to be the same B95-8 EBV subtype within type 'A' as the one used for superinfection.

1.2 Introduction

Epstein, Achong and Barr described the Epstein-Barr virus or EBV in 1964.¹ EBV is the 4th member of the herpes virus family (gamma herpes-virus) which contains a large amount of genetic information encoded in double stranded DNA (85 genes and over 172 kbp). EBV is a rather ubiquitous infective agent, over 90% of the human population is seropositive in the western world.² The virus has a biphasic life-cycle: following extensive replication of the early lytic cycle, the EBV genome resides in the memory B cell compartment of the hosts. The early phase is related with the increased activity of a set EBV genes; while during the latent phase EBV gene activity is restricted to latency programs. The causal aetiology of EBV has been proven in numerous diseases such as infectious mononucleosis, Burkitt's lymphoma, Hodgkin's disease, nasopharyngeal carcinoma, gastric carcinoma and post-transplantation lymphoproliferative disease (LPD). (For a summary of some EBV-induced signal transduction pathways see **Figure 1**).

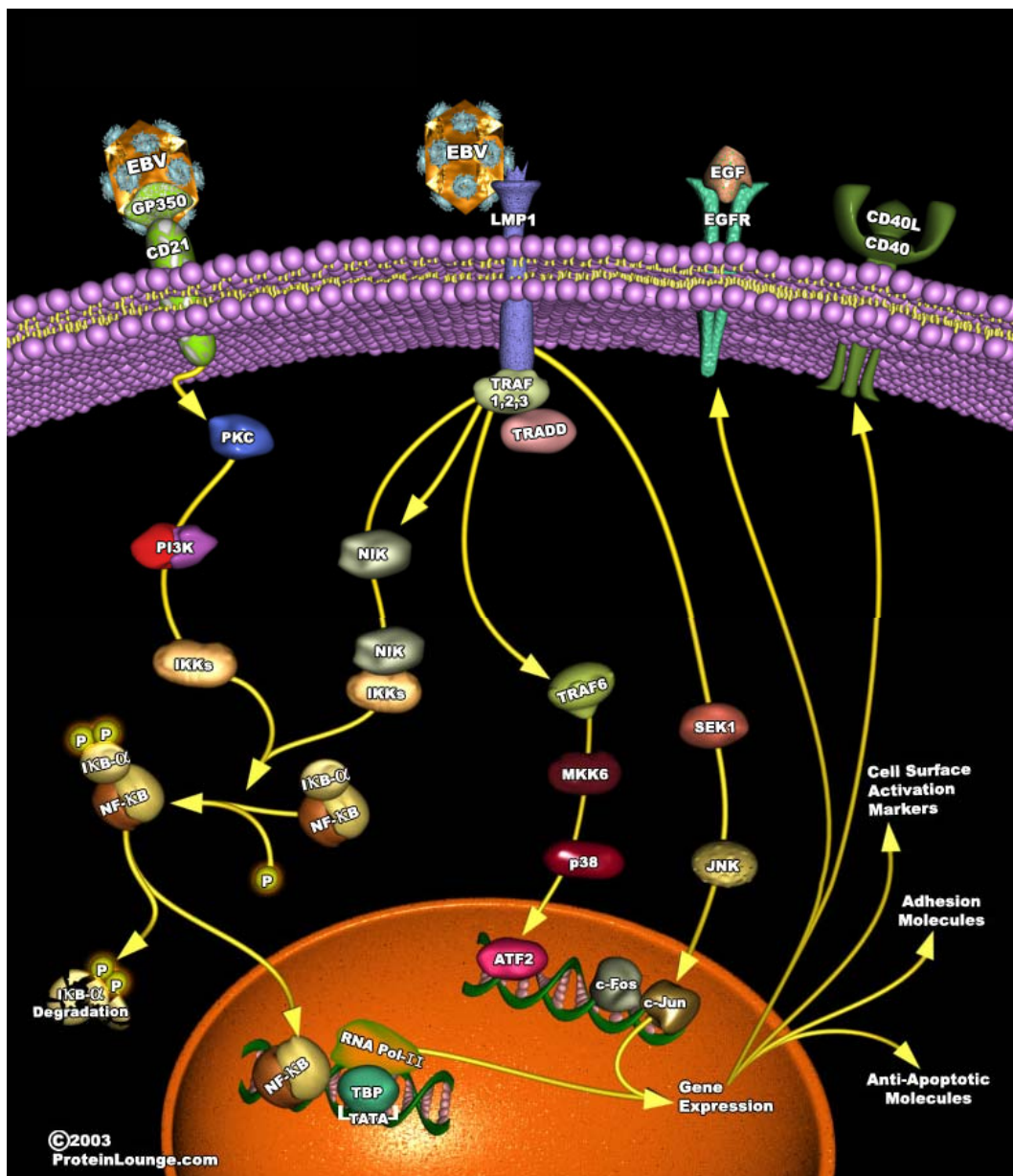


Figure 1. Summary of some EBV-induced signal transduction pathways.

LPD may develop in EBV seropositive immunodeficient patients. These immune-deficiencies by origin can be 'natural' (e.g. in AIDS, Duncan's disease), or 'artificial' (as a result of chronic immunosuppressive treatment e.g. in post-transplantation medication). Among transplanted patients the occurrence of LPD is approximately 1%.³ Since chronic immunosuppression is becoming the part of everyday medicine the occurrence of LPD is likely to grow in the future. EBV subtypes differ in their ability to create LPD: 'type A' EBV is more potent than 'type B' EBV.² 'Type A' LPD in younger patients has symptoms similar to infectious mononucleosis, infiltrating organs including the transplanted graft as well as the lymph nodes, bone marrow, liver, gastrointestinal tract, lungs, heart, nasal pharynx, thyroid glands and the central nervous system. 'Type B' LPD develops in senior patients in the form of solid tumors within the central nervous system and in the liver or elsewhere in the abdomen.^{4, 5} Ceasing immunosuppression usually heals LPD, but may simultaneously trigger graft rejection or the progression of other primary diseases. Different animal models are available for experimental LPD, but the induction of xenogeneic lymphoid chimeras in genetically immunodeficient mice shows most resemblance with human LPD.

The C.B.17 scid/scid mice were first described in 1983. These mice have a spontaneous point mutation resulting a special defect of V(D)J recombinase system.² As functional lymphocytes do not develop, these animals lack specific immune reactions and can easily host xenogeneic tissues. There are several methods to create chimeras by repopulating SCID mice with human lymphoid cells.⁶ One involves the transfer human PBL into mature SCID mice generally via an intraperitoneal injection thus creating what is called 'hu-(PBL)-SCID'. Although this method provides only a transient chimera condition for about six months, it is convenient and usually stable for a period long enough to examine some human diseases *in vivo*.^{7, 8, 9, 10} We refer to the above protocol as the original protocol. This method is still relevant, however it possesses some disadvantages: usually the amount of human PBL necessary for successful chimerism is rather high, around 5×10^7 cells per mouse per inoculation. In addition, different human blood donors most likely harbour EBV strains of various transforming capacities. These factors result irregular and highly unpredictable chimera-development and survival of host mice.^{11, 12, 13}

The viral EBNA6 DNA sequence is highly diverse among different subtypes of EBV. Some features of the EBNA6 sequence are still subjects of debate. The very same fragments appear to be necessary for successful viral activity and to encode viral proteins that efficiently elicit immune responses. It is intriguing to have tandem repeats in a DNA sequence that encodes such an important yet immunogenic protein sequence. A primer pair referred to as EBNA6/2 partially overlaps one such tandem sequence. RT-PCR with these primers differentiated between subtypes of type 'A' EBV and identify dominant active EBV strains in tissue samples of the chimeras.^{14, 15}

1.3 Materials and methods

1.3.1 Animals

An ethic committee has approved all experiments involving live animals and all necessary guidelines concerning the treatment of animals were observed. C.B.17 scid/scid homozygous mice were kept inbred in the animal facility at the Faculty of Medicine, University of Pécs, under specific pathogen free conditions. During experiments the animals were kept in a laminar cabinet in the Department of Immunology and Biotechnology. Ciprofloxacin (Ciprobay, Bayer) containing water was administered *per os* as antibiotic prophylaxis.

1.3.2 Cell lines

The B95-8 cell line harboring type 'A' EBV and the AG876 cell line containing type 'B' EBV, both secreting complete infectious Epstein-Barr virions were cultured in DMEM containing 20% FCS for fourteen days in the Regional Laboratory of Virology, Baranya County Institute of State Public Health Service, Pécs, Hungary.

1.3.3 Transplantation of human PBL

Following the approval of the appropriate ethic committee and along with the informed consent of six different human blood donors, buffy-coats were prepared from their blood donations as sources of human PBL. According to attached qualifications mostly EBV+ buffy-coats were used except for donor No.3, who was used as negative control. A suspension enriched in lymphocytes was obtained by density-gradient centrifugation (20°C, 20 minutes, 2000/min.) over Ficoll solution ($\rho=1.077 \text{ g/cm}^3$). Cells were counted in Burkert-chamber after staining with the tripane-blue cell-exclusion dye. The viability of PBL was higher than 90% in all cases. Intraperitoneal cell transfer was achieved with $1-6 \times 10^7$ cells per mouse per inoculation, depending on the protocol used ($3-6 \times 10^7$ cells per inoculation following the original protocol and $1-2 \times 10^7$ cells per inoculation following the modified protocol). Altogether sixteen hu-PBL-SCID xenogeneic chimeras were created

1.3.4 *In vivo* superinfection

Three of the sixteen chimeras created altogether by the original and modified protocols were subjected to the *in vivo* superinfection protocol described below (**Tables 1-2**). The supernatant of the B95-8 cell line was centrifuged (20°C, 5 minutes, 1000/min) then filtered through 0.22 μm Whatman GF/C filter in order to eliminate cells and cellular debris. Ten days after intraperitoneal PBL transfer 1.5 ml purified supernatant was injected intraperitoneally into the host animals. The other three chimeras were not subjected to *in vivo* superinfection. An extra SCID mouse was control treated, EBV positive B95-8 supernatant was given without former PBL transfer.

1.3.5 Antibodies

The following anti-human monoclonal antibodies were used: anti- CD3, CD4, CD5, CD8, CD10, CD19, CD20, CD23, CD45, κ light chain, λ light chain, (all of them from DAKO, Denmark). Anti-mouse CD45 (IBL-5/25, developed in our laboratory), a-LMP 1 and MIB-1 (both from DAKO, Denmark) antibodies were also used.

1.3.6 Immunohistochemistry

Histological examinations were performed on the intraperitoneal lymphoid mass and organs infiltrated by LPD (liver, spleen) from mice bearing clinical signs of malignant disease. Cryostat sections of frozen organs were fixed in acetone for 5 minutes then left to air-dry for 2 minutes. Further reactions were performed in a humid chamber. After rehydration with PBS the inhibition of endogenous peroxidase activity was performed by using phenylhydrazine-hydrochloride (1mg/ml) for 20 minutes. Non-specific binding sites were saturated by 5% BSA. Each antibody was incubated for 45 minutes followed by HRPO-conjugated anti-mouse IgG. The colour reaction was developed in Na-acetate buffer containing H_2O_2 and 3-amino-9-ethyl carbasol (AEC). After 15 minutes colour development was stopped by PBS solution. Hematoxylin counter staining was used. Classical hematoxylin-eosin staining was also made from all the samples for microscopic classification of the pathologic events. Normal human lymphoid tissues and monoclonal antibodies with irrelevant specificity were used as positive and negative controls, respectively.

1.3.7 Flow cytometric analysis

FACS phenotype analysis was performed on cells forming the intraperitoneal mass within LPD bearing mice and on cells cultured later on *in vitro*. Vortex-homogenization of the intraperitoneal mass of cells yielded a cell-suspension in PBS solution. Cells were incubated with FITC (fluorescein-isothiocyanat) or PE (phycoerythrin) labelled antibodies for 30 minutes on ice. Measurements were validated by carefully selected positive and negative controls. FACSCalibur type (Becton Dickinson, USA) flow-cytometer, and the CellQuest software (Becton Dickinson, USA) were used for analysis.

1.3.8 *In vitro* cultures

Following sterile biopsy from the infiltrated murine organs i.e. liver, spleen and from the peritoneal lymphoid mass, cells were mechanically dispersed and *in vitro* cultures were maintained in DMEM medium containing 10% FCS in a thermostat (Forma Scientific, USA) (37°C, 5% CO₂ and saturated humidity) for a period of 6 weeks before cultures exhausted.

1.3.9 Nucleic acid isolation

DNA of the B95-8 and AG876 cell lines was isolated by the GenElute Mammalian Genomic DNA Kit (Sigma). DNA sample isolated from the Akata cell line was a kind gift of János Minarovits M.D. Ph.D. (National Centre of Epidemiology, Budapest, Hungary). RNA was isolated from the peritoneal lymphoid mass using the GenElute Total RNA Kit (Sigma).

1.3.10 Primers

The EBNA6/1 and EBNA6/2 primer pairs were synthesised by IDT (Integrated DNA Technologies, Inc.) and Sigma-Genosys Ltd, respectively. These primers cannot differentiate between DNA and cDNA as no introns exist within the amplified sequences. Therefore we performed DNase treatment. The used two pairs of primers both bind and amplify sequences of the EBNA6 gene. The EBNA6/1 pair helps to differentiate type 'A' and type 'B' EBV, while the EBNA6/2 pair surrounds a 39 bp tandem repeat sequence allowing the identification of various type 'A' EBV subtypes.^{16, 17, 18, 19} Details of the primers used are summarized in **Table 3**.

1.3.11 DNase treatment, reverse transcription and polymerase chain reaction, visualization

DNase treatment of the RNA sample was carried out to eliminate DNA contamination, preventing false positive PCR results. Prior to reverse transcription and polymerase chain reaction the DNase enzyme was heat-inactivated to prevent decreased PCR sensitivity. Control reactions using RNA samples after DNase treatment but prior to cDNA synthesis were included in each set of PCR. For the above described procedures the DNase I. Kit (Sigma) was used.

Reverse transcription was performed starting from 1 µg of RNA sample and using random hexamer primers and the M-MLV enzyme according to the vendor's instructions. All reagents used for reverse transcription were part of the SuperScript First Strand Synthesis system for RT-PCR (Gibco). Following reverse transcription 1µl of cDNA was further used as sample for polymerase chain reaction. All PCR reagents came with the AdvanTaq kit (Clontech) and we performed reactions as recommended in the kit manual. EBNA6/1 and EBNA6/2 PCR products required 45 in a PCR Sprint device (Hybaid). For high specificity at maintained sensitivity we performed 'touchdown' for the first 5 annealing and 'time-increment' for the last 10 elongation stages. Details are summarized in **Table 4**.

The PCR products were run in 2% agarose gels containing ethidium-bromide. Both analogue and digital pictures were taken and analysed with the Scion Image software.

1.4 Results

1.4.1 Stages of LPD development following the original protocol

Using the original protocol we created 10 hu-PBL-SCID xenogeneic chimeras with PBL from three different human blood donors (**Table 1**). LPD developed from the PBL of two donors. In the case of the third donor no LPD occurred since this control person was EBV seronegative. One week after cell transfer at the site of inoculation T-lymphocytes still represented the majority of human cells as FACS analysis showed the dominance of CD3+ cells compared to CD19+ cells (**Figure 3A**) isolated from the peritoneal mass, similar to human peripheral blood lymphocytes under normal conditions.

The first sign of the developing LPD was the occurrence of a loosely structured tissue-like mass of cells in the peritoneal cavity, in our case it was located adjacent to the portal region of the liver. The cells prepared from the peritoneal 'tumour-like' mass displayed human CD45+ according to flow cytometry (**Figures 3B-3C**). At this stage of the disease B cells began to proliferate and formed a dominant subpopulation. Among B cells some were CD23+ activated B cells. The T cell subpopulation was in minority by this time (**Figures 3D-3G**). Immunohistochemistry revealed further details. The proliferative capacity of cells that formed the intraperitoneal mass could be demonstrated by their MIB-1 staining; such cells were scattered in a diffuse pattern indicating multifocal increased growth-rate (**Figure 4A**). The majority of tumour forming cells was κ light chain positive, that were polyclonal (**Figures 4C-4D**). The presence of EBV was confirmed by the expression of LMP-1 (latent membrane protein type 1) in a fraction of human B cells (**Figure 4B**).

Dissemination of the human lymphoid cells occurred during the next stage of LPD. In addition to the mass of proliferating lymphoid cells located at the hilus of the liver and the spleen macroscopic haemorrhage-infarcts appeared on the surface of the liver. Tissue samples of the liver and the spleen were analyzed by histology. Proliferating lymphocytes infiltrating the tissue were easily distinguished from the hepatocellular background following hematoxylin-eosin staining by microscopy examination (**Figure 4E**). Immunohistochemistry revealed characteristic localization of human lymphocyte subsets in the spleen. The CD3+ T cells preferred the periarteriolar lymphatic sheaths (PALS) in the spleen, while the CD20+ B cells clustered into follicles (**Figures 4F-4H**) similar to physiological distribution. LPD was lethal to mice in 46-67 days, the moribund state was accompanied by palpable abdominal tumour, weakness, hypokinesia and ruffled fur (**Table 1 and Figure 2**).

1.4.2 *In vitro* cultures of tumour cells

Cells removed from the host animals could be cultured *in vitro* for approx. 6 weeks. At small magnification colonies formed large spherical groups due to increased growth rate and cells sticking together following division. Based on flow-cytometry the CD19+ tumour cells were CD5- and CD10- indicating that they were B cells, but not B1 or centroblast cells (**Figures 3H-3I**). No dominant clone developed, though light chain profile still favoured the κ positive population compared to the λ positive population (**Figure 3J**).

1.4.3 Inducing LPD by the modified protocol

Using the modified protocol we created altogether 6 chimeras with PBL from three different human blood donors (**Table 2**). In each pair of mice one was treated with subsequent *in vivo* superinfection: an i.p. injection of 1.5 ml B95-8 supernatant. A SCID mouse injected with 1.5 ml of B95-8 supernatant without prior cell transfer served as negative control. Note

No. of mouse	No. of donor	PBL injection	PBL per mouse	LPD emergence	survival (days)
1.	1.	Yes	4×10^7	*	*
2.	1.	Yes	5×10^7	Yes	55
3.	2.	Yes	4×10^7	*	*
4.	2.	Yes	5×10^7	Yes	46
5.	2.	Yes	6×10^7	Yes	67
6.	3.	Yes	4×10^7	*	*
7.	3.	Yes	5×10^7	*	*
8.	3.	Yes	3×10^7	No	>122
9.	3.	Yes	5×10^7	No	>122
10.	3.	Yes	6×10^7	No	>122

Table 1. Summary of original chimera creation protocol. Asterisks (*) show animals sacrificed for FACS measures. Donor No. 3 was EBV seronegative.

No. of mouse	No. of donor	PBL injection	EBV injection	LPD emergence	survival (days)
11.	4.	Yes	No	No	>74
12.	4.	Yes	Yes	Yes	41
13.	5.	Yes	No	No	>74
14.	5.	Yes	Yes	Yes	42
15.	6.	Yes	No	No	>74
16.	6.	Yes	Yes	Yes	43
17.	---	No	Yes	No	>74

Table 2. Summary of modified chimera creation protocol. All mice subjected to PBL injection received $1-2 \times 10^7$ cells per mouse per inoculation. Survival was followed for 74 days.

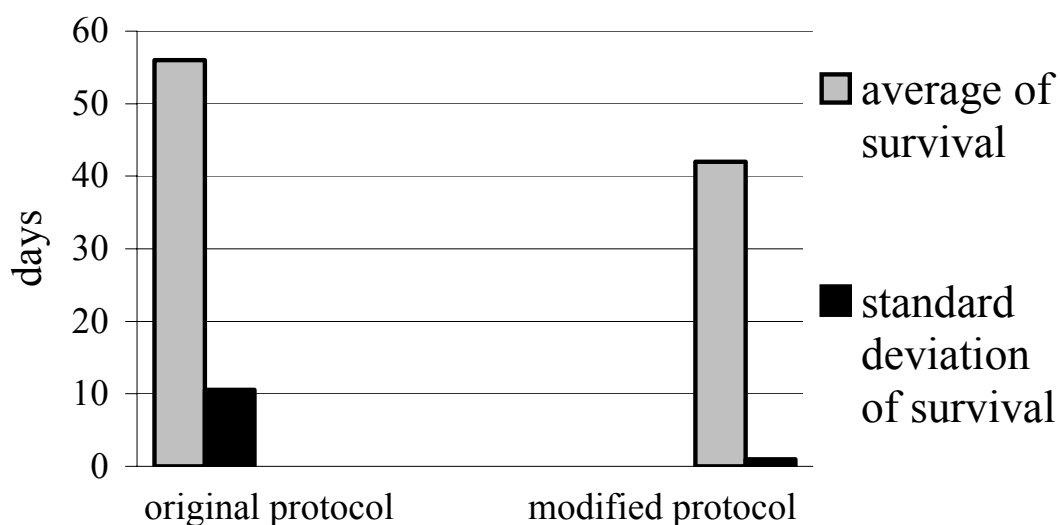


Figure 2. Differences between the protocols in the average of survival and the standard deviation of survival

Figure 3. Characterization of the hu-SCID chimera system by flow-cytometry.

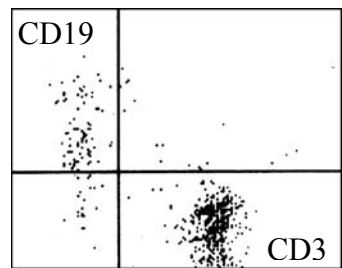


Figure 3A. Site of inoculation prior to LPD development.

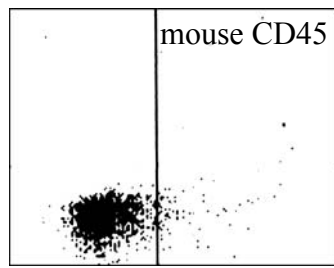


Figure 3B. Species origin of the periportal mass of cells.

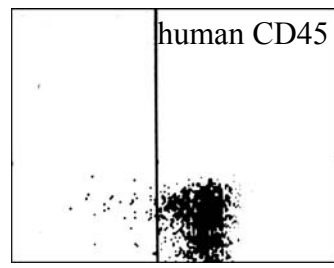


Figure 3C. Species origin of the periportal mass of cells.

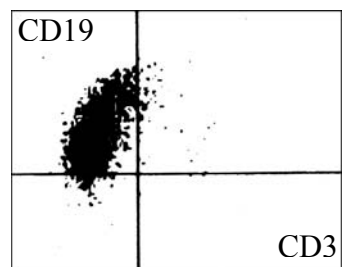


Figure 3D. Phenotype of the periportal mass of cells.

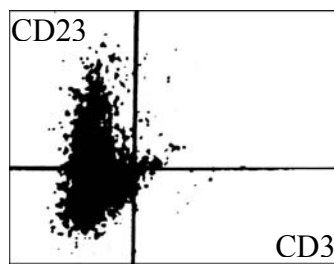


Figure 3E. Phenotype of the peritoneal mass of cells.

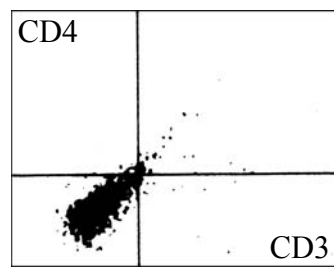


Figure 3F. Phenotype of the peritoneal mass of cells.

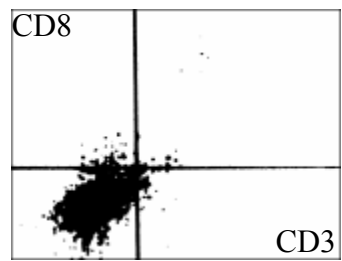


Figure 3G. Phenotype of periportal mass of cells.

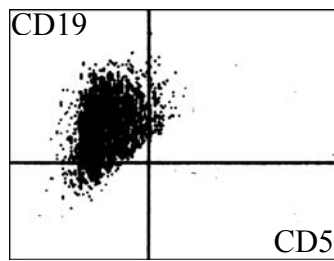


Figure 3H. Phenotype of *in vitro* cultured cells.

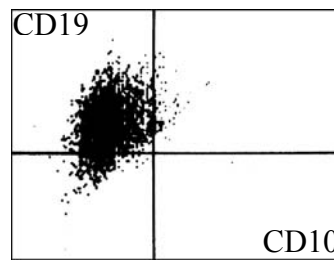


Figure 3I. Phenotype of *in vitro* cultured cells.

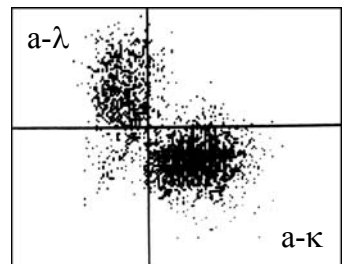


Figure 3J. Clonality of *in vitro* cultured cells.

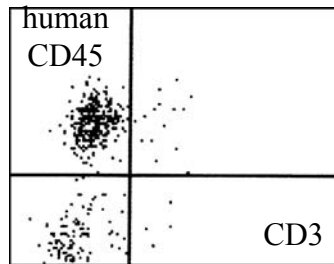


Figure 3K. Phenotype of *ex vivo* peritoneal LPD.

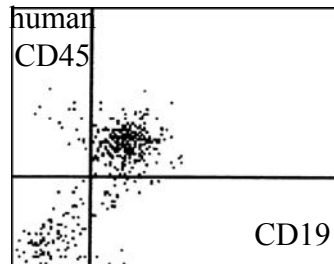


Figure 3L. Phenotype of *ex vivo* peritoneal LPD.

that neither the transfer of a smaller amount of PBL alone from EBV seropositive donors nor the *in vivo* administration of B95-8 supernatant on its own caused the emergence of LPD. In chimeras that received subsequent *in vivo* superinfection LPD developed and proved to be lethal in 41-43 days (**Table 2 and Figure 2**). At the autopsy of affected mice an intraperitoneal mass of cells in the ascitic fluid and enlarged, unusually pale liver and spleen were observed. Flow-cytometric analysis of the intraperitoneal mass of cells showed mainly human CD45+ phenotype and the dominance of CD19+ B cells compared to CD3+ T cells (**Figures 3K-3L**). The double negative population contained murine cells (figures not shown). *In vitro* cultures of cells removed from the peritoneal cavity of moribund LPD hosts showed high capacity for proliferation for over a month before cell division halted. At small magnification colonies formed large spherical groups of cells adhering to each other following division.

Six chimeras were created following our modified protocol (**Table 2**). Three mice received PBL transfer alone and three others were also subjected to *in vivo* superinfection ten days after PBL inoculation. When the PBL transfer was not followed by *in vivo* EBV superinfection all animals survived beyond 74 days (time of follow-up), due to the insufficient amount of human cells for LPD induction. However, all three mice died in 41-43 days if PBL inoculation was followed by *in vivo* EBV superinfection. In our earlier experiments following the original protocol of chimera creation, survival figures varied between 46-67 days with an average of 56 days (**Tables 1-2 and Figure 2**).

1.4.4 PCR differentiation of EBV types and subtypes

First we tested our EBNA6/1 PCR system for its ability to distinguish the two major types of EBV. **Figure 5** demonstrates that by using the EBNA6/1 primer pair our PCR system clearly differentiates type 'A' and type 'B' EBV due to the size difference of amplicons characteristic for the two major types of EBV. **Figure 6** illustrates that if RT-PCR is performed with the DNase treated RNA sample extracted from the peritoneal lymphoid mass it produces only one amplicon, the one that is characteristic of type 'A' EBV.

The EBNA6/2 primer pair was also tested in our PCR system before application. As shown on **Figure 7** the EBNA6/2 system can differentiate between different subtypes within type 'A' EBV. **Figure 8** shows that if RT-PCR is performed with the DNase treated RNA sample isolated from the peritoneal lymphoid mass only one amplicon is produced, that is characteristic of subtype B95-8 of type 'A' EBV based on the length of the amplicon. In all PCR experiments the lane for genomic DNA contamination verifies the efficiency of DNase treatment and the purity of the resulting RNA sample. Software assisted image analysis confirms the absence of contaminating PCR products as seen attached below the PCR images. (**Tables 3-4** summarize the specifications of the primers and PCR conditions used.)

1.5 Discussion

There is always uncertainty in creating a hu-PBL-SCID xenogeneic chimera model. The survival of the graft depends on many factors that are not all clearly understood or can not be interfered properly.²⁰ For example: graft versus host reaction can drastically influence the biological response of the recipient. The likelihood of graft acceptance can be raised with the increase of input cell quantity and careful protocols that spare cell functions. In the original protocol for creating hu-PBL-SCID models the minimally required amount of cells is approx. 5×10^7 cells per inoculation, as smaller quantities usually fail to successfully repopulate the host.⁷ *In vitro* activation of human cells prior to transfer may also be helpful. PBL donors can be divided into at least two groups based on the incidence of LPD. The ability of donors to create LPD in SCID mice is constant with time and it is characteristic to donors. Approx. 40% of donors belong to the high incidence group and 60% to the low-

Figure 4. Characterization of the hu-SCID chimera system by histology.

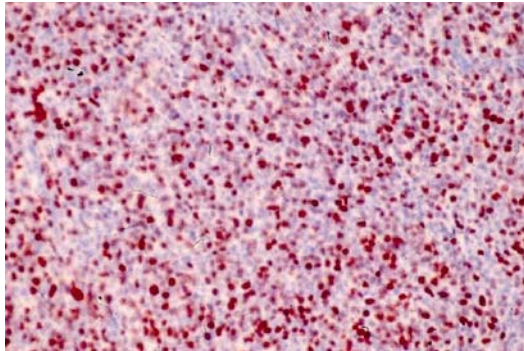


Figure 4A. Intraperitoneal mass of cells, MIB-1 immunohistology, 40x

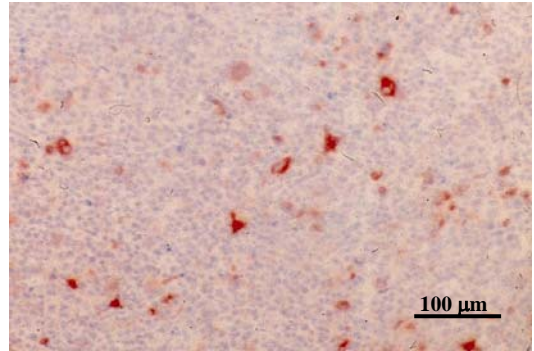


Figure 4B. Intraperitoneal mass of cells, a-LMP-1 immunohistology, 40x

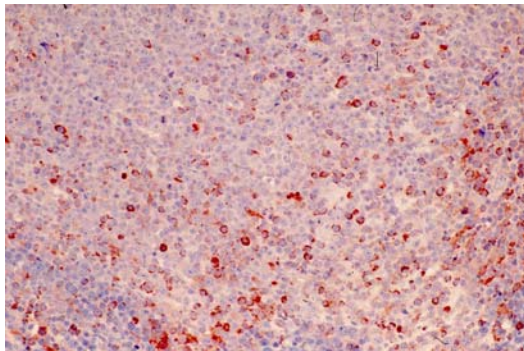


Figure 4C. Intraperitoneal mass of cells, a-κ light chain immunohistology, 40x

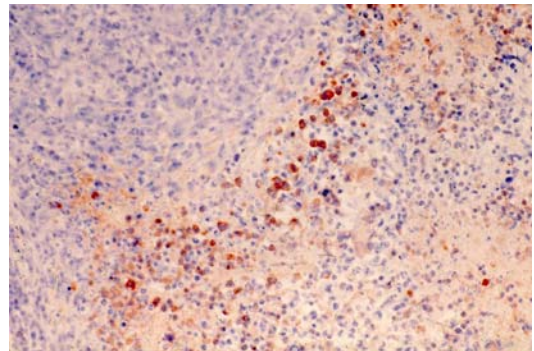


Figure 4D. Intraperitoneal mass of cells, a-λ light chain immunohistology, 40x

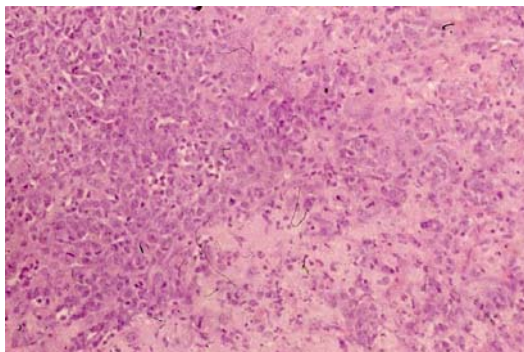


Figure 4E. Infiltration of the liver, hematoxylin-eosin staining, 40x

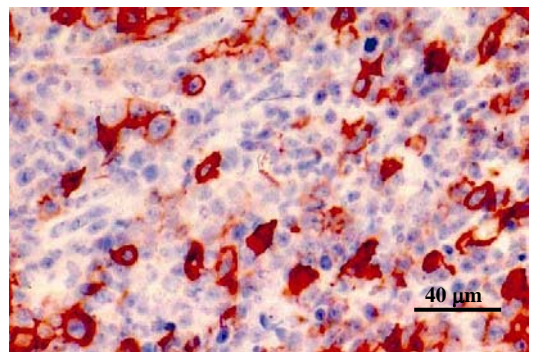


Figure 4F. Infiltration of the spleen, a-CD20 immunohistology, 100x

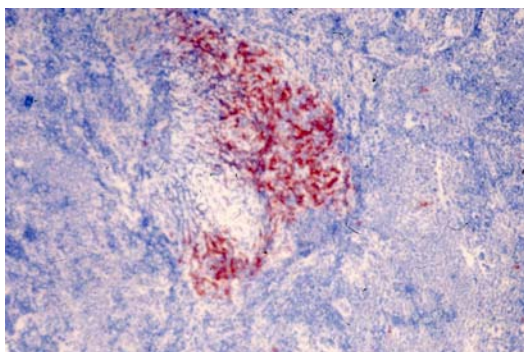


Figure 4G. Infiltration of the spleen, a-CD3 immunohistology, 20x

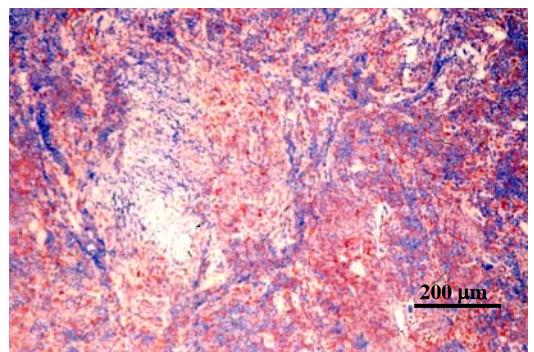


Figure 4H. Infiltration of the spleen, a-CD20 immunohistology, 20x

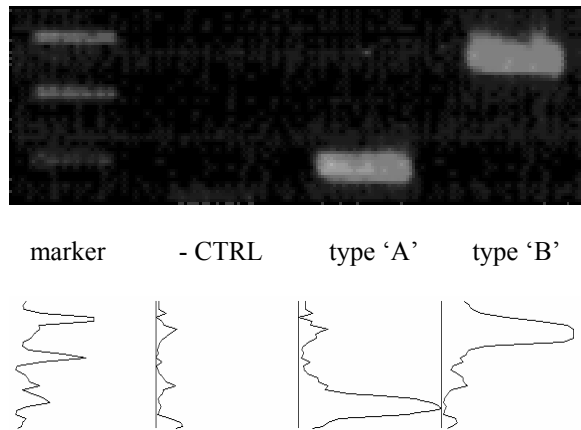


Figure 5. PCR differentiating between type 'A' and type 'B' EBV using the EBNA6/1 primer pair. Above: PCR picture. Below: image analysis. The lanes are: (left to right) DNA size marker, negative control reaction, sample from B95-8 EBV (type 'A'), sample from AG876 EBV (type 'B').

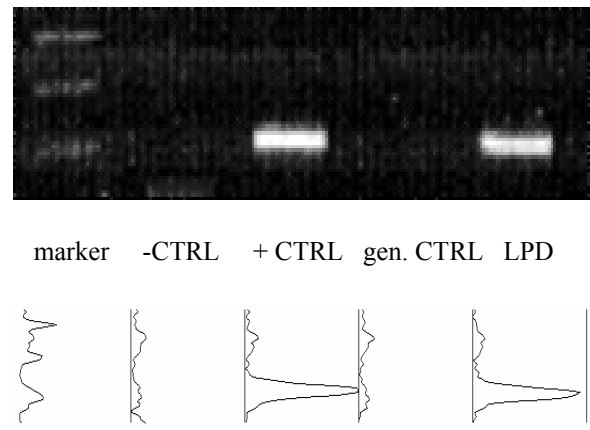


Figure 6. RT-PCR identifying the type of EBV in the sample from a hu-(PBL)-SCID chimera with LPD using the EBNA6/1 primer pair. Above: RT-PCR picture. Below: image analysis. The lanes are: (left to right) DNA size marker, negative control reaction, sample from B95-8 EBV (type 'A') used as positive control, genomic control reaction, LPD sample from a chimera.

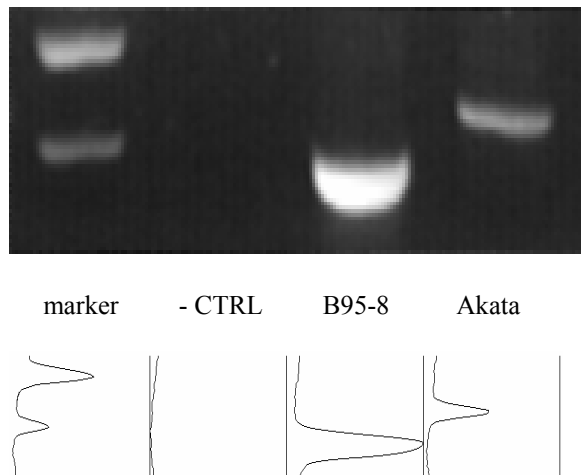


Figure 7. PCR differentiating between subtypes of type 'A' EBV using the EBNA6/2 primer pair. Above: PCR picture. Below: image analysis. The lanes are: (left to right) DNA size marker, negative control reaction, sample from subtype B95-8 (type 'A' EBV), sample from subtype Akata (also type 'A' EBV).

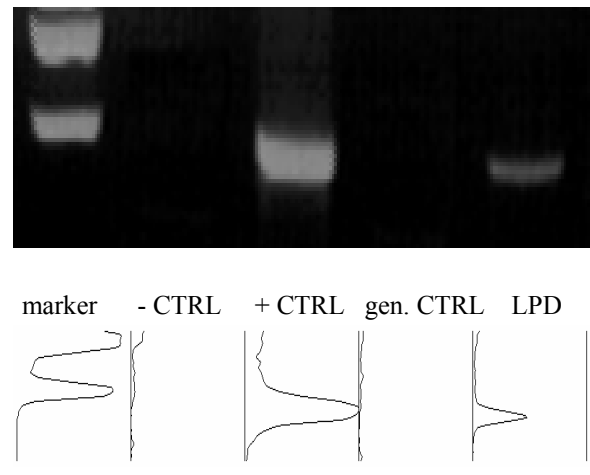


Figure 8. RT-PCR identifying the subtype of EBV in the sample from a hu-(PBL)-SCID chimera with LPD using the EBNA6/2 primer pair. Above: RT-PCR picture. Below: image analysis. The lanes are: (left to right) DNA size marker, negative control reaction, sample from B95-8 EBV (type 'A') used as positive control, genomic control reaction, LPD sample from a chimera.

intermediate incidence group. The incidence of LPD in the two groups shows no direct relation with the concentration of latently infected B cells in PBL. The frequency of latently infected cells among B-lymphocytes in the peripheral blood is individual and varies considerably. In a population of healthy carriers this is between $5\text{-}500 \times 10^{-7}$ with a mean of 50×10^{-7} and this value is characteristic to each donor. The low concentration of latently infected cells is due to the fact that it concerns only a fraction of memory B cells and can also explain the relatively high number of cells required for successful LPD formation in the chimeras. Immunosuppression during human allograft transplantation protocols causes an average 40-50 fold increase of latently infected B cells in the peripheral blood of patients. Their increased numbers may be due to the prolonged survival or increased production of precursors that are under direct cytotoxic control.²¹ The prevalence of CD8+ cells within the graft is also variable, hence inadequate cytotoxic immune-surveillance may also play a part in lymphoproliferation. Besides the mentioned uncertainties of creating chimera models, the exact time-span necessary for LPD emergence can not be precisely forecasted. In case of an EBV+ PBL donor the chances of developing LPD within 60-110 days is about 80-100%.

The original method for inducing post-transplantation LPD in SCID mice was modified during our experiments to standardize and increase the efficiency of B cell tumour occurrence with the reduction of unspecific factors. We transferred a smaller quantity of human PBL compared to the original protocol and then administered EBV from the B95-8 cell line as subsequent *in vivo* superinfection. These alterations apparently circumvented some points of variation. The well-known human LPD developed in the animals, but a fraction of the formerly used amount of cells of EBV seropositive donors was sufficient to develop the disease in a slightly shorter and in a narrower time-span regardless of further donor characteristics. Following the modified protocol the intraperitoneal transfer of $1\text{-}2 \times 10^7$ lymphocytes was sufficient to create LPD compared to 5×10^7 with the original protocol, average survival decreased from 56 to 42 days and more importantly standard deviation of survival fell from 10.5 days to 1 day.

Based on serology data, the donors of human lymphocytes were all EBV positive. However, the type or subtype of pre-existing EBV in donors was not identified prior to PBL transfer. There are many subtypes of EBV present in human population. By the EBNA6/2 system alone, 13 cell lines harbouring different type 'A' subtypes of EBV were tested and described in literature.^{16, 17} It is most unlikely that originally all three buffy-coat donors shared the same subtype of EBV during our experiments. Yet, based on RT-PCR, in all three chimeras the only active EBV strain was the B95-8 subtype used for superinfection. Also survival figures of the chimeras following the modified protocol were rather uniform. The dominance of subtype B95-8 compared to viral strains pre-existent in B-lymphocytes is supported by repeated RT-PCR experiments. Apparently the viral strain used for superinfection had an advantage of multiplication compared to the EBV strains acquired previously by the B-lymphocytes. We believe that much of this advantage comes from the fact that the hu-(PBL)-SCID chimeras provide an initially constitutive, sustained immune-compromised environment and *in vivo* superinfection occurred under such circumstances. It seems that if EBV superinfection takes place parallel to immuno-suppression, the EBV subtype used for superinfection has an advantage of replication compared to EBV subtypes acquired earlier, present in a quiescent form within the B-lymphocytes. In turn this leads to a faster lymphoproliferation and a consequently more malignant biological behaviour ultimately resulting PBL donor independent survival figures of chimeras created following our modified protocol.

The situation described above closely resembles the immunosuppressed state found in many post-transplant patients due to their immunosuppressive medication. EBV superinfection occurring in post-transplant patients receiving immunosuppressive therapy can

lead to PT-LPD cases that develop and propagate rapidly and share poor prognosis if unnoticed in time.^{18, 22, 23, 24, 25} It is therefore strongly recommended in all chronically immunosuppressed patients that, in addition to regularly measuring total EBV load in the peripheral blood by i.e. real-time quantitative PCR, recently acquired EBV strains should also be identified. This preventive follow-up may call attention to imminent cases of PT-LPD that are hard to treat if not recognized in time.^{26, 27, 28, 29, 30}

	EBNA6/1 pair	EBNA6/2 pair
sequences	5'-AGA AGG GGA GCG TGT	5'-GAA ATG CGG GCT GGT CGT
sense	GTT GT-3'	GAA-3'
anti-sense	5'-GGC TCG TTT TTG ACG TCG	5'-CTT GTT GGA ATG GGG CGT
	GC-3'	ATG-3'
amplicon size	153 bp (type 'A') 246 bp (type 'B')	724 bp (subtype B95-8) 724-1124 bp (known subtypes)
co-ordinates in EBV genome	<i>99939-100091</i>	<i>100395-101119</i>

Table 3. Details of the primer set utilized.

	EBNA6/1	EBNA6/2
primary denaturation	95°C, 3min.	95°C, 3min.
cycles with `touchdown` (5 cycles)	95°C, 30sec. 70°C, 30sec.↓2°C/cycle 72°C, 70sec.	95°C, 30sec. 60°C, 30sec.↓1°C/cycle 72°C, 20sec.
main cycles (30 cycles)	95°C, 30sec. 60°C, 30sec. 72°C, 70sec.	95°C, 30sec. 55°C, 30sec. 72°C, 20sec.
cycles with time increment (10 cycles)	95°C, 30sec. 60°C, 30sec. 72°C, 70sec.↑2sec./cycle	95°C, 30sec. 55°C, 30sec. 72°C, 20sec.↑1sec./cycle
final elongation	72°C, 5min.	72°C, 5min.

Table 4. Details of PCR thermal cycles.

SECTION II.

Establishment of a human primary B cell monoculture system for efficient lentiviral transduction and gene function assay

2.1 Summary

Recently, using HIV-1-derived lentivectors, we have obtained efficient transduction of primary human B lymphocytes co-cultured with murine EL-4 B5 thymoma cells. However, efficient lentiviral transduction of human primary B cells has so far only been feasible in such co-culture assays, not in mono-cultures of B cells. We have now found that transduction of B cells in a mono-culture system using CpG DNA was comparable to that in the EL-4 B5 co-culture system.

Following the stimulation of human primary B cells by CpG motifs (see **Figure 9** as the summary of TLR-mediated signal transduction pathways), anti-Ig and the human recombinant cytokines IL2 and IL10 a monocistronic vector with a CMV promoter gave $32 \pm 4.7\%$ GFP⁺ human primary B cells, which value for transduction efficiency is considered as robust, given the natural variety of human blood-donors. The EF1 α promoter has also been tested, but performed inferior as seen earlier in our experiments and in accordance with previous reports. Also we have selected and transduced transgenes other than GFP as ‘proof-of-principle’ for the method. We have utilized both a secreted and an intracellular transgene to prove functionality of the expressed proteins following lentiviral transduction. In the same B/CpG system as above a bicistronic vector under the control of the CMV promoter, encoding either IL-4 or vFLIP as the first cistron and then GFP as the second cistron, gave $14.2 \pm 2.1\%$ GFP⁺ cells. The EF1 α promoter showed even more impaired capabilities in these bicistronic than monocistronic vectors.

We measured transgenic IL-4 secretion to be 1.3 ± 0.2 ng for 10^5 B cells in 24 hours using carefully selected experimental conditions and controls. In secondary culture systems transgenic IL-4 proved to be fully functional on B cells (promoting IgE switch in the EL4 B5 co-culture system and increased proliferation in the CD40L system, data not shown). Following transduction with a bicistronic vector encoding the viral FLIP molecule, vFLIP was detectable by both flow-cytometry and Western blot in GFP⁺, but not in GFP⁻ B cells. When functional assays were employed to measure vFLIP-mediated rescue from FasL-triggered apoptosis, GFP⁺ (thus vFLIP⁺) cells were enriched among viable cells from 4% to 16% and 22% by FasL in a dose dependent manner (0 ng/ml, 100 ng/ml and 200 ng/ml, respectively). (Initial transduction efficiencies were kept low by utilizing low viral MOI to keep headroom for the anticipated enrichment of protected cells). In another assay following sort-enrichment of GFP⁺ (thus vFLIP⁺) cells 57% of the sorted GFP⁺ B cells were rescued from FasL-induced cell death as proved by their increased thymidine-incorporation

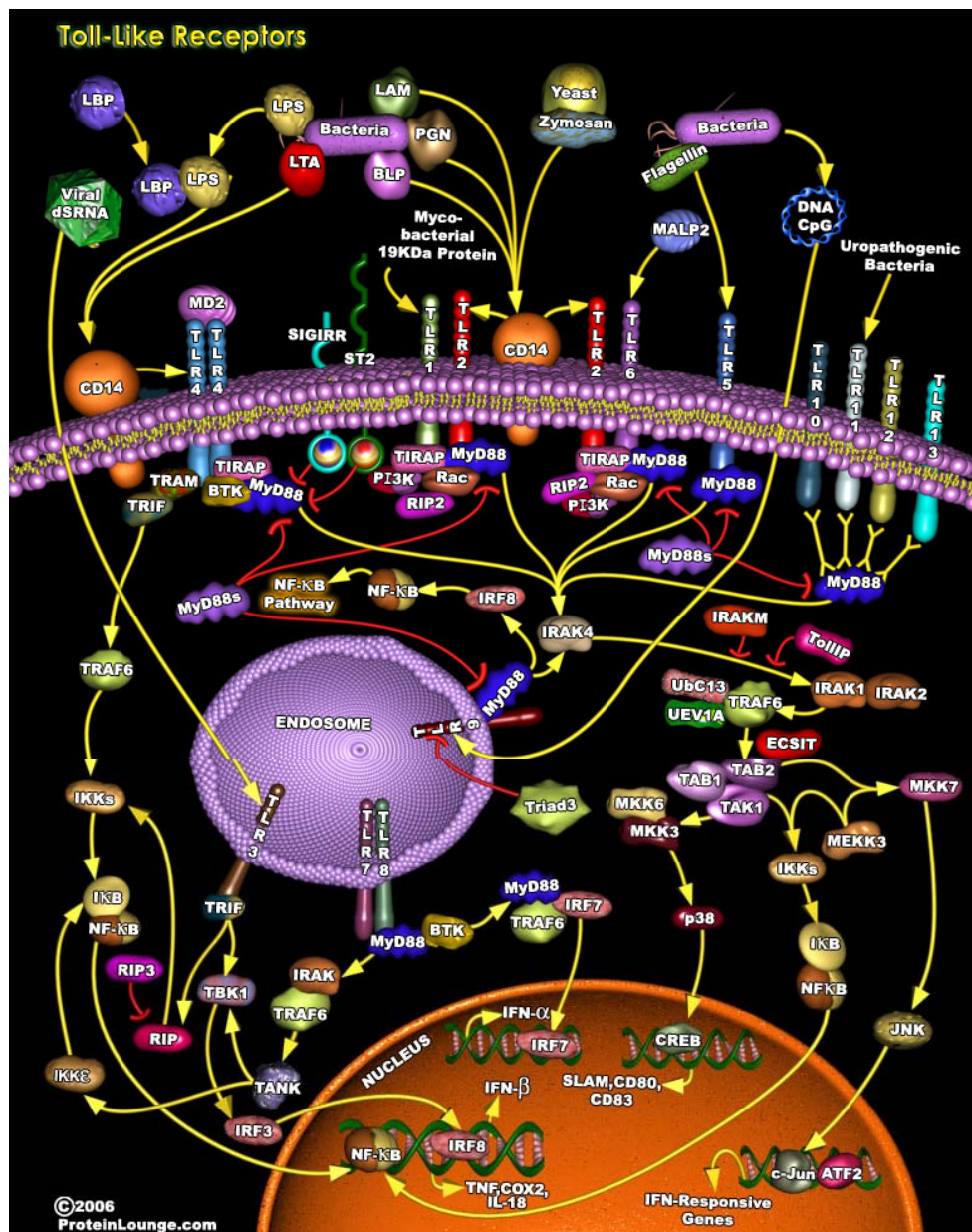


Figure 9. Simplified summary of TLR-mediated signal transduction pathways.

2.2 Introduction

The human immune-deficiency virus-1 (HIV-1) is a human pathogen, a retrovirus that belongs to the lentivirus family of RNA viruses. With the aid of modern biotechnology HIV-1 based artificial lentiviral vectors have been constructed from wild type pathogens. Vectors created following the removal of wild type genetic elements necessary for virulence and replication may be used with standard P2 laboratory infrastructure. For safety and practical considerations, the remaining fraction of the wild type HIV-1 genome (approx. 15%) has further been split into three parts encoded by separate plasmids (**Figure 10**). One encodes the envelope protein. Another encodes the structural enzymes required for the packaging of lentivectors (gag and pol). The third so-called transfer plasmid encodes the transgene of interest embedded in a modified lentiviral LTR (long terminal repeat) frame. This LTR sequence allows only for the integration of the transgene of interest, but none of the other lentiviral genes. Beyond safety precautions, splitting the information required for efficient lentiviral vector preparation into three plasmids is also very practical: modification can easily be made to the envelope, packaging or transfer plasmids separately. These modifications provide a safe, yet efficient and flexible vector that enables the stable genetic modification of many primary cells and cell-lines.

High efficiency: In late second generation lentiviral vectors the cPPT sequence has been reinserted from the wild type virus as this small sequence facilitates nuclear entry of viral DNA, increasing biological titers with one order of magnitude.³¹ The transfer plasmids used for the experiments contained the WPRE/WHV sequence that stabilizes transgenic mRNA prolonging its half-life and thus increases transgene expression level.³² If the gp120 wild type envelope protein is substituted by VSV-G (vesicular stomatitis virus G-protein), target cell tropism broadens significantly so the vectors can efficiently transduce virtually any mammalian cell.³³ These pseudotyped vectors also gain increased physical resistance that allows for their concentration by ultracentrifugation. For the expression of two separate (non-fused) transgenic proteins under the control of a common promoter bicistronic vector constructs were used (i.e. IL-4 and GFP or vFLIP and GFP). In these cases the encephalomyocarditis virus IRES sequence was inserted between the two transgene sequences.³⁴ This way, although the two transgenes share a common mRNA following transcription (resulting direct proportion relation), the two sequences are translated into two separate proteins that are not fused, avoiding possible functional interference. So the transduced cells express GFP and also secrete IL-4 or express intracellular vFLIP, depending on vector construct. It is common to place GFP after IRES, since it is readily detectible. Yet there is often a decrease of GFP+ cells in the case of utilizing bicistronic vectors compared to monocistronic vectors (encoding GFP alone).

Safety: The above LTR sequence contains a SIN (self-inactivating) mutation that takes effect upon integration, further increasing safety and decreasing expression in non-specific cells and tissues.³⁵ Right on the external margins of the LTR sequences LoxP sites have also been introduced.³⁶ Following integration the LoxP sites enable the cre enzyme to excise the entire transgenic sequence leaving behind nothing but a viral scar. This option serves double function. Assuring safety is one of its functions: if the presence of the transgene is no longer desired than it may be eliminated by the addition of cre enzyme of the affected cells. On the other hand, this way the same cells that were formerly used for the experiments may later be used as their very own negative controls following treatment with cre.

Optimization of methods for gene delivery into primary human cells is important for research on gene functions and development of gene therapies.³⁷ Gene transfer into primary human B lymphocytes has been notoriously difficult. Recently we have obtained efficient transduction³⁸ with HIV-1-derived lentiviral vectors as follows.³⁹ Like for T cells, activation

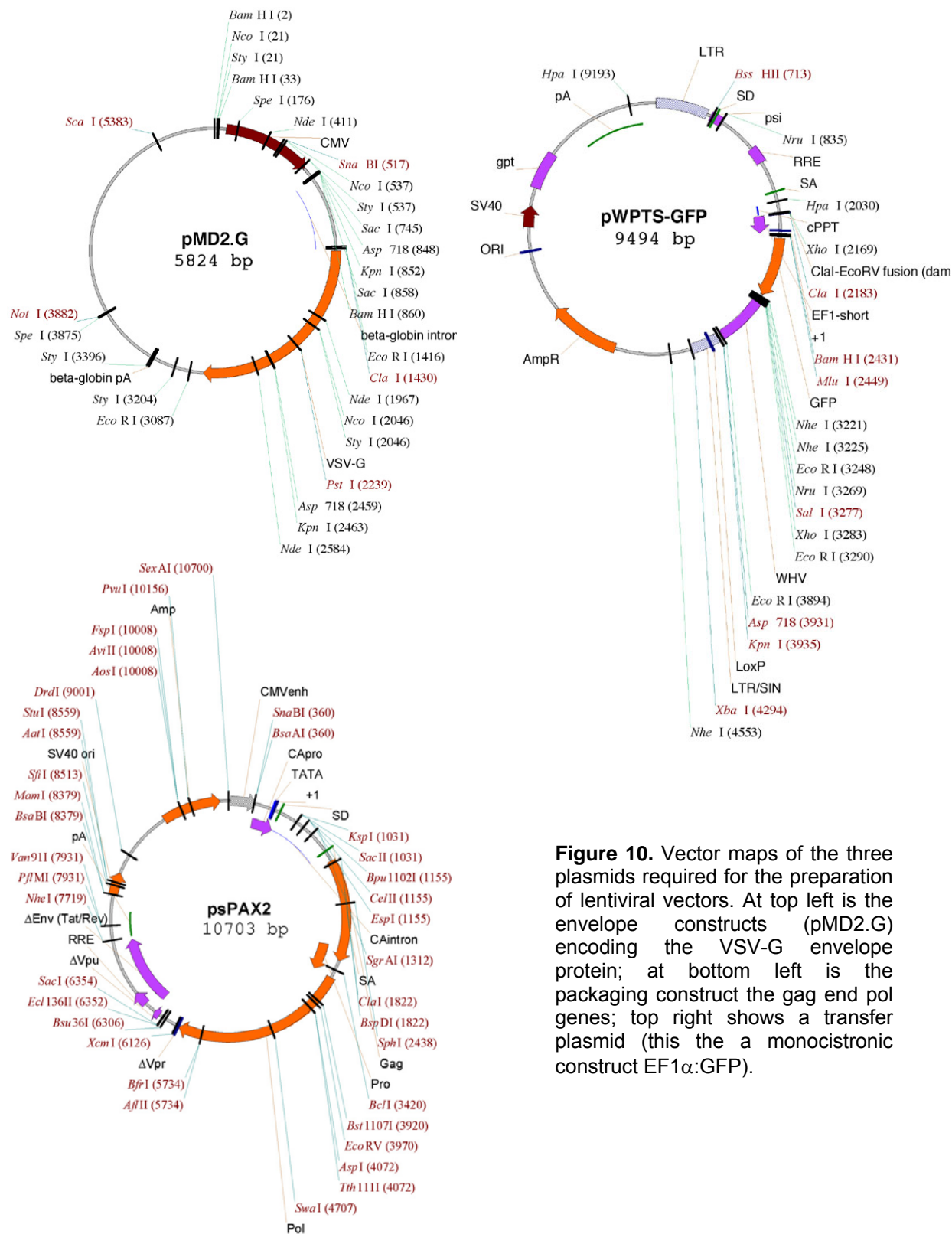


Figure 10. Vector maps of the three plasmids required for the preparation of lentiviral vectors. At top left is the envelope constructs (pMD2.G) encoding the VSV-G envelope protein; at bottom left is the packaging construct the gag end pol genes; top right shows a transfer plasmid (this the a monocistronic construct EF1 α :GFP).

of the B cells was necessary.^{40, 41} In B cells co-cultured with irradiated murine EL-4 B5 thymoma cells and human cytokines, HIV-1 based lentiviral vectors with the human cytomegalovirus (CMV) or elongation factor-1 α (EF-1 α) internal promoter provided efficient transduction efficiencies.³⁸ On the other hand, T-B co-culture is cumbersome, and a disadvantage for various research applications is that the functions of the thymoma cells are not yet molecularly characterized. Isolated B cells activated by cross-linking of CD40 in the presence of various cytokines were very poorly transducible with HIV vectors.^{38, 42}

Therefore our aim was to find a mono-culture system for the efficient transduction with HIV vectors of isolated B cells activated by defined stimuli. The LPS receptor, Toll-like receptor-4 (TLR4), is absent on/in human B cells.^{43, 44} But TLR9, the receptor for immunostimulatory CpG DNA, is expressed by memory human B cells, and up-regulated on naive B cells by anti-immunoglobulin (Ig) antibody, which mimics an antigen signal.^{43, 44} We have found that monocistronic and bicistronic HIV-1-derived vectors ensure an efficient means of gene transfer in the CpG DNA-dependent B cell monoculture system that operates with defined stimuli of activation.

2.3 Materials and methods

2.3.1 HIV-1-derived vectors

A second-generation packaging system and self-inactivating HIV-1 vectors with the LoxP site in the 3' LTR were utilized.^{45, 46} The monocistronic vector with the EF-1 α internal promoter (called vector EF1 α -GFP in this study) was plasmid pWPTS-GFP. This plasmid carries, in 5' to 3' direction, the cPPT element, the intronless ('short') EF-1 α promoter, the expression cassette, and the WPRE.^{47, 48} Vector CMV-GFP was made by replacing the promoter with the human CMV promoter between the ClaI and the BamHI restriction sites.⁴⁹ In the bicistronic vectors, which were derived from the above vectors, the first cistron was the transgene of interest, between the BamHI and the SalI restriction sites, followed by the encephalomyocarditis virus IRES and GFP encoded downstream of the IRES.⁴⁶ In the vectors EF1 α -IL-4-GFP and CMV-IL-4-GFP the transgene was the complete human IL-4 cDNA sequence (a kind gift from Dr. J.-F. Gauchat, formerly at the Institut Pierre Fabre, St. Julien, France). In vector CMV-vFLIP-GFP the transgene was the FLAG-tagged viral FLIP of human molluscum contagiosum virus (open reading frame 159L), kindly provided by Dr. Margot Thome of the Department of Biochemistry, University of Lausanne.⁵⁰ Virus particles pseudotyped with vesicular stomatitis virus G glycoprotein were produced, concentrated 100-fold by ultracentrifugation, and titrated on HeLa cells by measurement of GFP+ cells by FACS to establish HeLa transducing units per milliliter (usually 0.5-2x10⁸), as described.⁵¹ Viral stocks were suspended in B cell culture medium and stored at -70°C.

2.3.2 Cell cultures and transduction

Approval for research on human cells was obtained from the Ethics Committee of the Geneva University Hospitals. Written consent was provided for all cell samples. B cells were isolated to more than 98% purity from buffy-coats of virus-screened blood donations obtained from the Geneva Transfusion Center using Ficoll-Hypaque centrifugation and anti-CD19 magnetic beads (Dynal). All B cell cultures were grown in RPMI 1640 medium supplemented with 10% fetal calf serum, 2-mercaptoethanol, Hepes buffer, and antibiotics as described.

2.3.3 CpG DNA system

B cells (25,000 cells/200 μ l culture; flat-bottom 96-well plates) were stimulated with CpG DNA (2.5 μ g/ml), anti-Ig antibody (2 μ g/ml), IL-2 (50 ng/ml), and IL-10 (10 ng/ml). CpG oligonucleotides of the published sequences C274, 2006, and C661 were obtained as complete

phosphorothioates synthesized to our order by Microsynth (Balgach, Switzerland). Anti-Ig was goat F(abV)₂ anti-human IgA + IgG + IgM (H+L) (Jackson ImmunoResearch). The cytokines were from PeproTech. FACS sorting of CD27⁺/CD27⁻ cells was done as described.^{52, 53}

2.3.4 CD40L system

B cells (50,000 cells/200 µl) were stimulated with a soluble oligomeric CD40L (300 ng/ml), IL-2 (50 ng/ml), and IL-10 (10 ng/ml) as described.⁵² When CD40L was added to the CpG DNA system or the EL-4 B5 system, its concentration was 300 ng/ml.

2.3.5 EL-4 B5 system

B cells (3,000 cells/200 µl) were stimulated with 50,000 irradiated EL-4 B5 murine thymoma cells and a mixture of human cytokines acting on the EL-4 B5 cells (IL-1β) or the B cells (TNF-α, IL-2, and IL-10), as described.⁵¹ To transduce B cell cultures at different time points, the big cell clusters, which formed in all culture systems, were dispersed by gentle pipetting (five times aspiration of the culture using 200µl tips). Virus particles were then added to the cultures in a volume of 2 to 4 µl, at the indicated MOI according to cell counts by microscope (B cells or B plus EL-4 B5 cells), without further manipulations or cell wash. We found that centrifugation of virus particles in new culture plates (spinoculation) with cell transfer did not give better results.

2.3.6 Sorting and FACS analysis of transduced cells

GFP⁺ cell populations were sorted on a FACStar sorter, and analyses of GFP⁺ cells were performed using CellQuest software (Becton–Dickinson), at the cytofluorometry laboratory of the Geneva Medical Center. Cells were pretreated with polyclonal mouse Ig before staining with phycoerythrin (PE)-coupled anti-CD19 and viable (7-amino-actinomycin-D low) cells were gated for analysis of GFP expression.⁵¹ For analysis of cytoplasmic IL-4, cells were cultured with brefeldin A (Sigma) 2.5 µg/m for 3 hours. For analysis of cytoplasmic IL-4 or viral FLIP, cells were treated with Cytofix/Cytoperm and Perm/Wash solutions, followed by AB⁺ serum, and then stained, respectively, with PE-coupled anti-IL-4 mAb (Pharmingen) or anti-FLAG-M2 mAb (Sigma), which we coupled to biotin, followed by PE-coupled streptavidin (Jackson ImmunoResearch). The isotype control was mouse IgG1. Apoptosis was assessed using the Annexin V–PE Apoptosis Detection Kit I (Becton–Dickinson).

2.3.7 IL-4 secretion rate

On day 2 or 3 after addition of viral particles, B cells cells were harvested and washed twice in culture medium in Eppendorf tubes, and viable, trypan blue-excluding cells were counted. The cells were re-cultured as before, and after 24 h soluble IL-4 was measured in culture supernatants by Quantikine Human IL-4 Immunoassay (R&D Systems).

2.3.8 Real-time quantitative PCR

The LightCycler system, High Pure PCR Template Preparation Kit, and LightCycler FastStart DNA MasterPLUS SYBR Green I kit (all from Roche) were utilized. PCR was performed in separate assays for genomic DNA, using intron-binding primers for β2-microglobulin (5'-GGCACTGCTGAGATACTGAT-3', reverse 5'-GCTAGGACAGCAGGACTTA-3'; 215-bp product) and for vector DNA, using GFP primers (5'-GGCAAGCTGACCCTGAAGTT-3', 5'-GCATGGCGGACTTGAAGAAGT-3'; 149-bp product); respective plasmid standards were utilized.

2.3.9 FasL assays

The protective effect of vFLIP against apoptosis was assayed both by flow-cytometric and cell-proliferation assays (thymidine incorporation).

Flow cytometry: B cells in the CpG system were transduced on day 2 by low quantities of lentiviruses (CMV:GFP or CMV:vFLIP-GFP) at MOI of 1. Some cultures were not transduced as control cultures. Then 3 days following transduction the cells were given different concentrations of FasL (0, 100 or 200 ng/ml) for 48 hours. Then on day 7 of the culture viable B cells in the gate of living cells (7AAD negative) were assayed for GFP expression by flow-cytometry.

Cell-proliferation: Following transduction of B cells as above, GFP+ cells were sorted on day 5, that is 3 days after exposure to vector and re-cultured (20,000 trypan blue-excluding cells/200 μ l, triplicate cultures) in the CpG DNA system (without anti-Ig) in the presence of soluble oligomeric FasL (200 ng/ml) prepared as described.⁵⁴ Thymidine incorporation was measured after 48 hours including the pulsing during the last 12 hours with 1 μ Ci (0.037 MBq) [methyl-3H] thymidine (Amersham Pharmacia Biotech).⁵²

2.3.10 Western blot for viral FLIP

This was done with the ECL Western blotting analysis system (Amersham) using 0.45 μ m nitrocellulose membranes (Bio-Rad) and Biomax chemiluminescence films (Kodak). The antibodies were IgG1 mouse anti-FLAG-M2 mAb (Sigma) or polyclonal goat IgG anti-actin (Santa Cruz Biotechnologies) in conjunction with horseradish peroxidase-coupled anti-mouse or anti-goat antibodies, respectively (Santa Cruz Biotechnologies).

2.4 Results and discussion

2.4.1 B cell transduction in the CpG DNA system

We found that peripheral blood B cells stimulated by CpG DNA, anti-Ig antibody, and the cytokines IL-2 and IL-10, according to Bernasconi et al., were efficiently transduced by HIV vectors. For monocistronic (GFP) and bicistronic (IL-4–GFP or vFLIP-GFP) vectors, the mean fluorescence intensity (MFI) of GFP+ B cells was always higher (2.5-fold or more) with the CMV than with the EF-1 α internal promoter (**Figure 11**), confirming our previous findings with monocistronic vectors.^{51, 55} As expected, the percentages of GFP+ cells were lower with the bicistronic compared to the monocistronic vectors (3- or 2.3-fold by the mean, respectively, for the EF-1 α or CMV promoter; for the CMV promoter, mean data are shown on **Figure 12**).

The CG-rich oligonucleotides C274 (21 bases) and 2006 (24 bases), which triggered optimal B cell proliferation in the study by Marshall et al., both allowed for efficient transduction, whereas oligonucleotide C661, with all CG inverted to GC, gave 20-fold lower proliferation and transduction.[16] Vectors had to be added to the B cell cultures on day 2 or later. At an of MOI 20 HeLa cell-transducing units per B cell the numbers of GFP+ cells were 1.2-fold higher by the mean than at an MOI of 10, but at an MOI of 30 or higher the numbers progressively decreased.

2.4.2 Comparison of different B cell culture systems

Viable cell expansion in the CpG DNA system set up with total peripheral blood B cells was fivefold by the mean in 10 days. Individual B cells proliferate very heterogeneously in this system.[10] At least fivefold higher B cell expansion was obtained in the system using EL-4 B5 murine thymoma cells as helper T cells.^{51, 56} But the percentages of transduced B cells among the viable cells analyzed on day 6 or 7 were very similar in both systems (**Figure 12**,

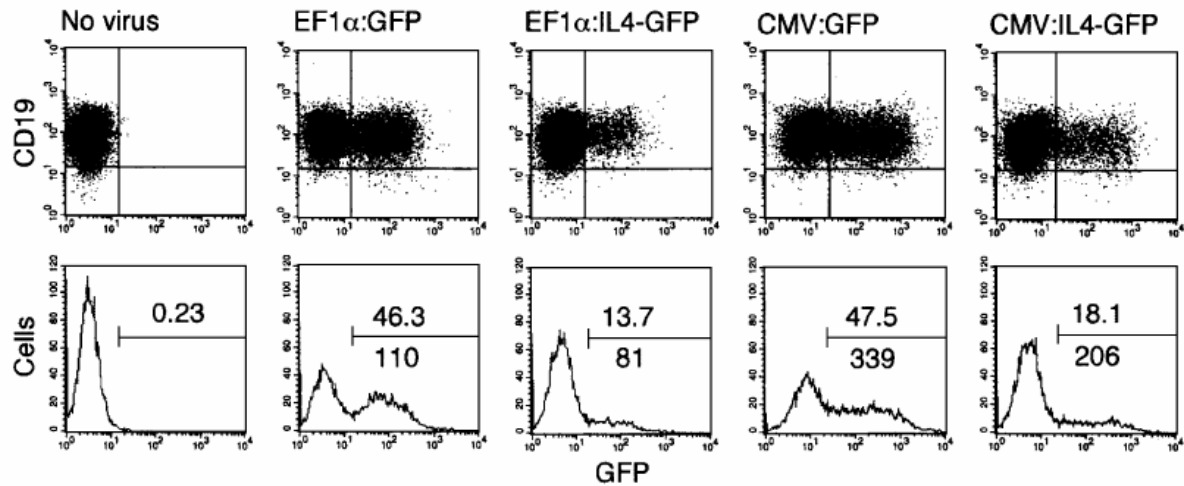


Figure 11. The MFI of GFP in B cells transduced with monocistronic or bicistronic HIV vectors was higher with the CMV than with the EF-1 α internal promoter. Note the similar tendency of reduced GFP expression when bicistronic constructs were used. Virus particles for the indicated vectors were added to parallel cultures on day 3 at an MOI of 10 to B cells cultured in the CpG DNA system. FACS analysis was done on viable cells on day 6. 2-D plots show staining with PE-anti-CD19 mAb on the y axis (isotype controls gave <0.5% background). Percentages of GFP+ cells and MFI of these cells are indicated by upper and lower numbers, respectively, in the histograms.

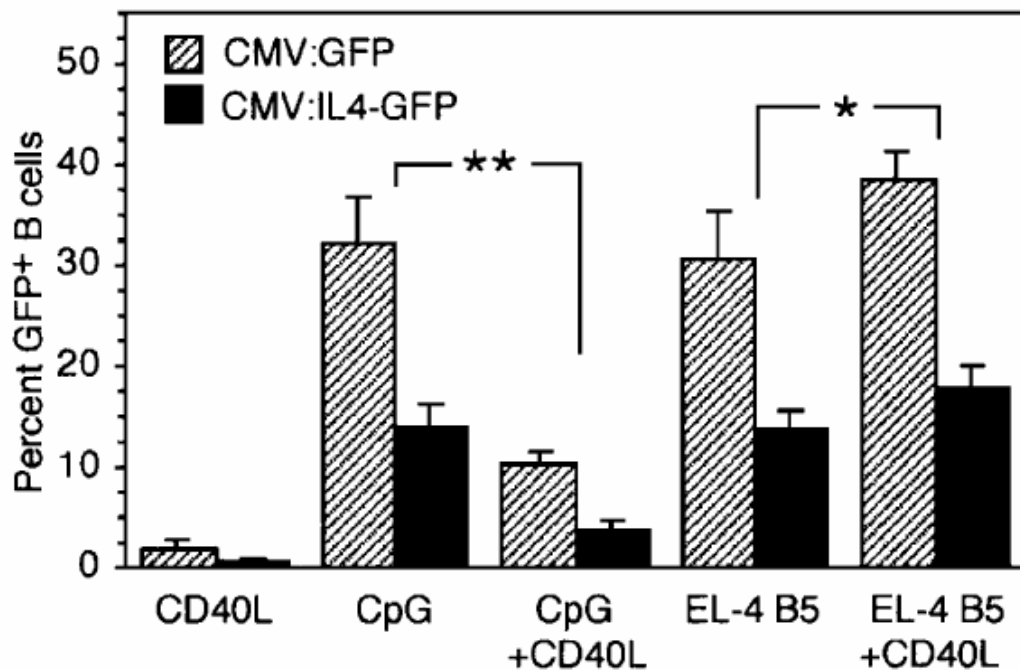


Figure 12. Differences in B cell transducibility by HIV vectors under various culture conditions. Vectors CMV:GFP or CMV:IL-4-GFP were added on day 3 (MOI of 10) to the CD40L system (CD40L), CpG DNA system (CpG), CpG DNA system in the presence of CD40L (CpG + CD40L), EL-4 B5 system (EL-4 B5), or EL-4 B5 system in the presence of CD40L (EL-4 B5 + CD40L). FACS analysis was done in viable cells on day 6 or 7. Shown are means \pm 1 SEM for percentages of GFP+ B cells from nine independent experiments for each culture condition. Transduction in CpG versus CpG + CD40L, and in EL-4 B5 versus EL-4 B5 + CD40L, was compared in parallel experiments. Significant, opposite effects of CD40L on transducibility were found with both vectors (** P < 0.001; * P < 0.05; by two-sided t test).

CpG and EL-4 B5; there were about 30 and 14% GFP+ cells, respectively, for vectors CMV:GFP and CMV:IL-4-GFP). Since activated B cells proliferated and outnumbered non-proliferating cells, this means that proliferating B cells were similarly transduced in both systems. Various cell types, e.g., T cells, after some activation become transducible with lentivectors even if they do not divide.^{41, 42} So far this could not be studied with B cells, because - unlike for T cells - B cell populations could not be maintained in an activated, yet non-dividing state.

In agreement with our previous data, however, transducibility was very low in B cells proliferating in response to soluble CD40 ligand, IL-2, and IL-10 (CD40L, **Figure 12**).⁵¹ Moreover, when we added CD40L to the CpG DNA system (CpG + CD40L), thymidine incorporation was enhanced 2-fold compared to the standard CpG DNA system, but transducibility became 3.2-fold lower by the mean ($P < 0.001$ by two-sided t test; nine independent, paired experiments). By contrast, adding CD40L to the EL-4 B5 system (EL-4 B5 + CD40L) gave not only slightly increased thymidine incorporation compared to the standard EL-4 B5 system, but also 1.3-fold higher B cell transducibility ($P < 0.05$; also nine independent, paired experiments). In those experiments in which the B response in the EL-4 B5 system was relatively weak, addition of CD40L could double the percentage of GFP+ B cells. Anti-Ig did not enhance transducibility in the CD40L system, but B cells stimulated with CpG DNA only were transducible (about 15% GFP+ cells with monocistronic vector). Thus, it appeared that, in particular, B cells stimulated via CD40 in the absence of other T cell signals (an artificial condition) somehow resisted transduction by HIV vectors. The vectors did not cause elevated surface annexinV expression in CD40L-stimulated than in CpG DNA stimulated B cells. Serafini et al. found that in B cells activated via CD40 the transduction was blocked at an early stage.⁵⁷ It is possible that innate cellular defenses, such as mechanisms involving TRIM5 or APOBEC3 antiretroviral factors, are involved; they might be triggered under certain abnormal cell activation conditions *in vivo* (possibly mimicked by sole CD40L activation).^{58, 59}

2.4.3 IL-4 secretion by transduced B cells

Changes in signal transduction promoted by IL-4 in B cells are summarized on **Figure 13**. B cells transduced with IL-4 encoding vectors, after cell wash, released IL-4 that proved to functionally intact during secondary cultures. We studied whether pseudo-transduction played a role, i.e., any viral integration-independent effects, including passive transfer of transgene proteins by the virus particles (cells become exposed to numerous defective particles).⁵¹ Therefore, we tested viruses produced using packaging constructs with a loss-of-function mutant integrase or a vector plasmid (CMV:IL-4-GFP) lacking the central polypurine tract (cPPT) involved in nuclear transportation. We added control virus at an MOI of 10 and the others, produced in parallel, at concentrations equalized for IL-4 concentrations in the virus-producer 293T culture supernatant. The control vector gave 13.9% GFP+ B cells (**Figure 14A**) and an IL-4 release of 1.1 ng IL-4/ 10^5 B cells/24 hours (**Figure 14B**). The virus lacking integrase activity gave only 0.87% GFP+ cells, but no bright GFP+ cells (low MFI), i.e., this was pseudo-transduction that weakly occurs with GFP - however this phenomenon is intense if membrane-bound transgenic proteins are expressed due to viral budding.⁵¹ The IL-4 release was also very low; indicating that about 5% of the IL-4 release obtained with the positive control may have been due to pseudo-transduction. The virus lacking the cPPT gave 1.92% GFP+ cells, including about 1% bright cells. The IL-4 release (6.7-fold lower than control) was close to what one would expect for this number of bright GFP+ cells plus pseudo-transduction as estimated above. Thus, pseudo-transduction played only a negligible role. GFP expression and IL-4 secretion were stable in B cells between days 3 and 8 after exposure to vector. On day 8 after exposure to vectors with the respective optimal promoters, at an

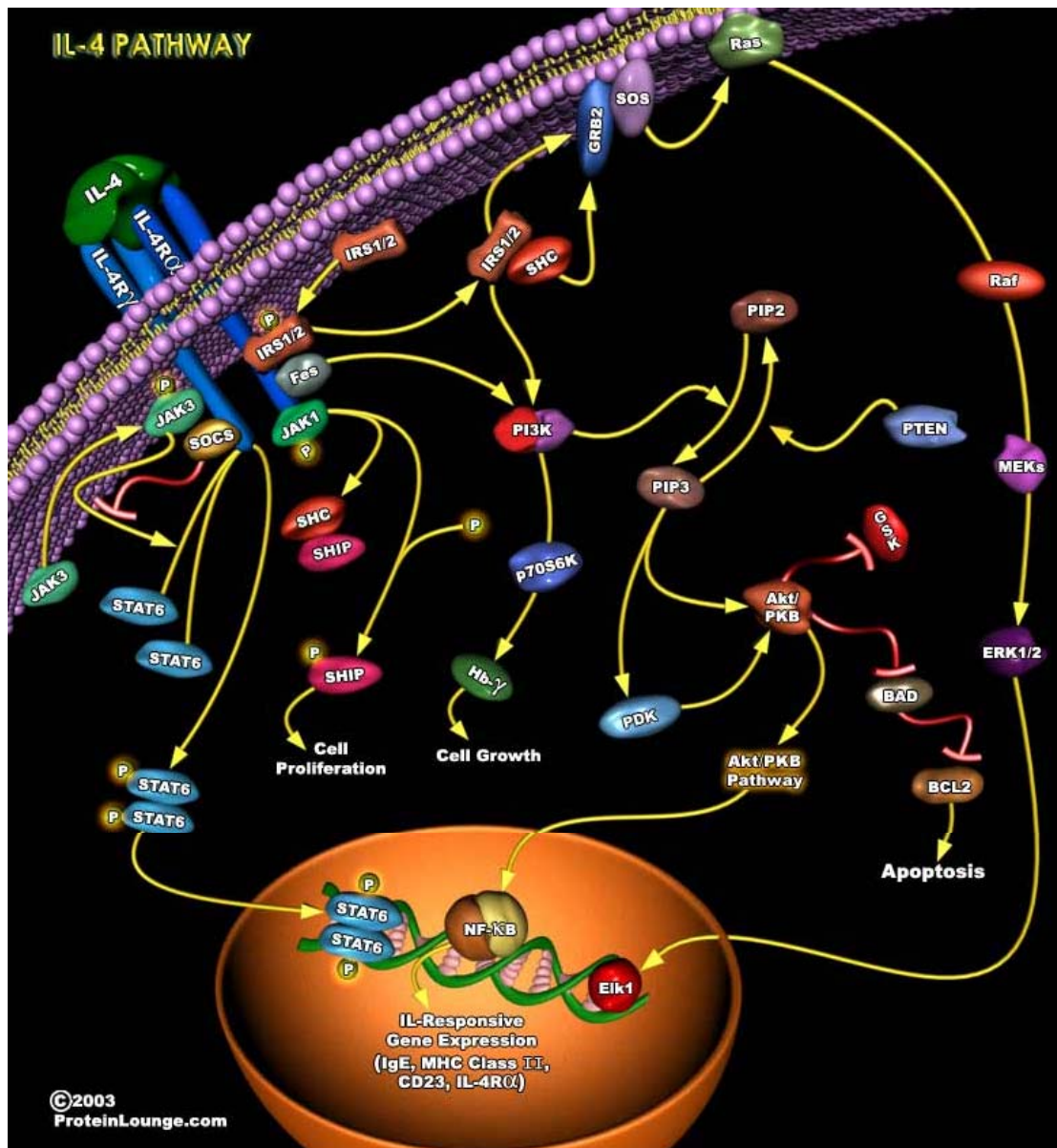


Figure 13. Simplified summary of IL-4-induced signal transduction pathways.

MOI of 10, quantitative PCR revealed multiple copies of GFP DNA per diploid genome in CD19+GFP+ B cells (4.8 ± 0.4 ; means ± 1 SEM, $n = 4$, i.e., two transduction experiments with mono- and two with bicistronic vectors for each cell type and for B cells one of each experiment in the CpG and EL-4 B5 systems, data not shown). We obtained overlapping results with mono- and bicistronic vectors. We found at least 10-fold lower PCR signals in GFP- cells, showing low contamination by DNA plasmids. Since vector-derived episomal DNA is short-lived in various cells, including B cells, these data indicate multiple vector integration events.⁵⁷

2.4.4 The secreted transgenic IL-4 is functional

The B/CpG system used for the transduction of B cells does not support the detection of the effects of the secreted transgenic IL-4, especially as it is secreted too late to significantly affect B cell fate (transduction is performed on day 2-3, considerable transgene expression starts another 48 hours later). However, if the harvested supernatant of such cultures is used as

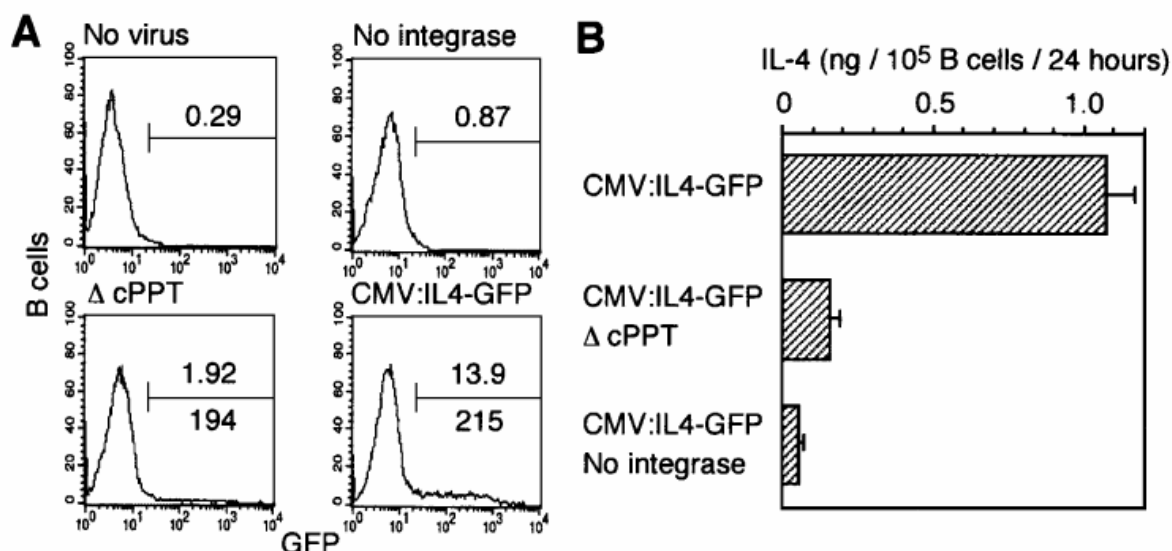


Figure 14. Correlation between IL-4 secretion and GFP expression in B cells exposed to different vector particles: positive control vector (CMV:IL-4-GFP), vector plasmid deleted of the cPPT element (Δ cPPT), and virus made using a packaging construct with an inactive mutant integrase ('No integrase'). (A) GFP expression. All three types of vector particles were produced in parallel. Control vector CMV:IL-4-GFP was added at an MOI of 10. The other vector particles were added at concentrations equalized for the amounts of IL-4 measured in the supernatants of the virus-producer cells. Upper and lower numbers represent percentages of GFP+ cells and MFI, respectively. (B) IL-4 secretion rates measured in this representative experiment (means \pm 1 SEM of triplicate cultures).

a source of IL-4 in secondary cultures (following centrifugation and 0.45 μ m filtration) IL-4 appears to be fully functional. When the supernatant of transduced B cells expressing IL-4- is given to EL4 B5/B cell co-cultures, IgE switch occurs and IgE becomes readily detectable (data not shown). If the same supernatant is used in CD40L/B cell cultures then the proliferation-promoting effect of IL-4 becomes readily measurable by i.e. thymidine-incorporation assay (data not shown). None of the above IL-4-related effects were recorded when control supernatants were used – including the supernatant of cells transduced by monocistronic vectors encoding GFP alone.

2.4.5 Effects of the bicistronic vector expressing viral FLIP

We then tested a bicistronic vector expressing FLAG-tagged vFLIP of molluscum contagiosum virus, employing two methods: flow-cytometry and cell-proliferation assay. Signal transduction changes triggered by FasL are summarized on **Figure 15**.⁵⁰

Flow-cytometry: B/CpG cultures were transduced on day 2 by monocistronic (CMV:GFP) or bicistronic (CMV:vFLIP-GFP) lentiviral vectors, then FasL was added on day 5 and GFP+ cells were measured on day 7 among viable cells. Transduction was carried out with the utilization of an initially low MOI to leave headroom necessary for the anticipated enrichment of vFLIP-GFP positive cells. FasL acted as a selection marker for CMV:vFLIP-GFP transduced cells that were enriched among viable cells in the cultures in a dose dependent manner. The ratio of living (7AAD negative) GFP+ B cells increased from 4% to 16% if FasL was used at 100 ng/ml; and from 4% to 22% if FasL was added at 200 ng/ml (**Figure 16**). This was however not the case for CMV:GFP transduced cells as the living GFP+ B cell population comprised a stable 7% (6-8%) of the cultures irrespective of FasL concentration (also showing that lentiviral vector-transduced cells are not sensitive to FasL-triggered

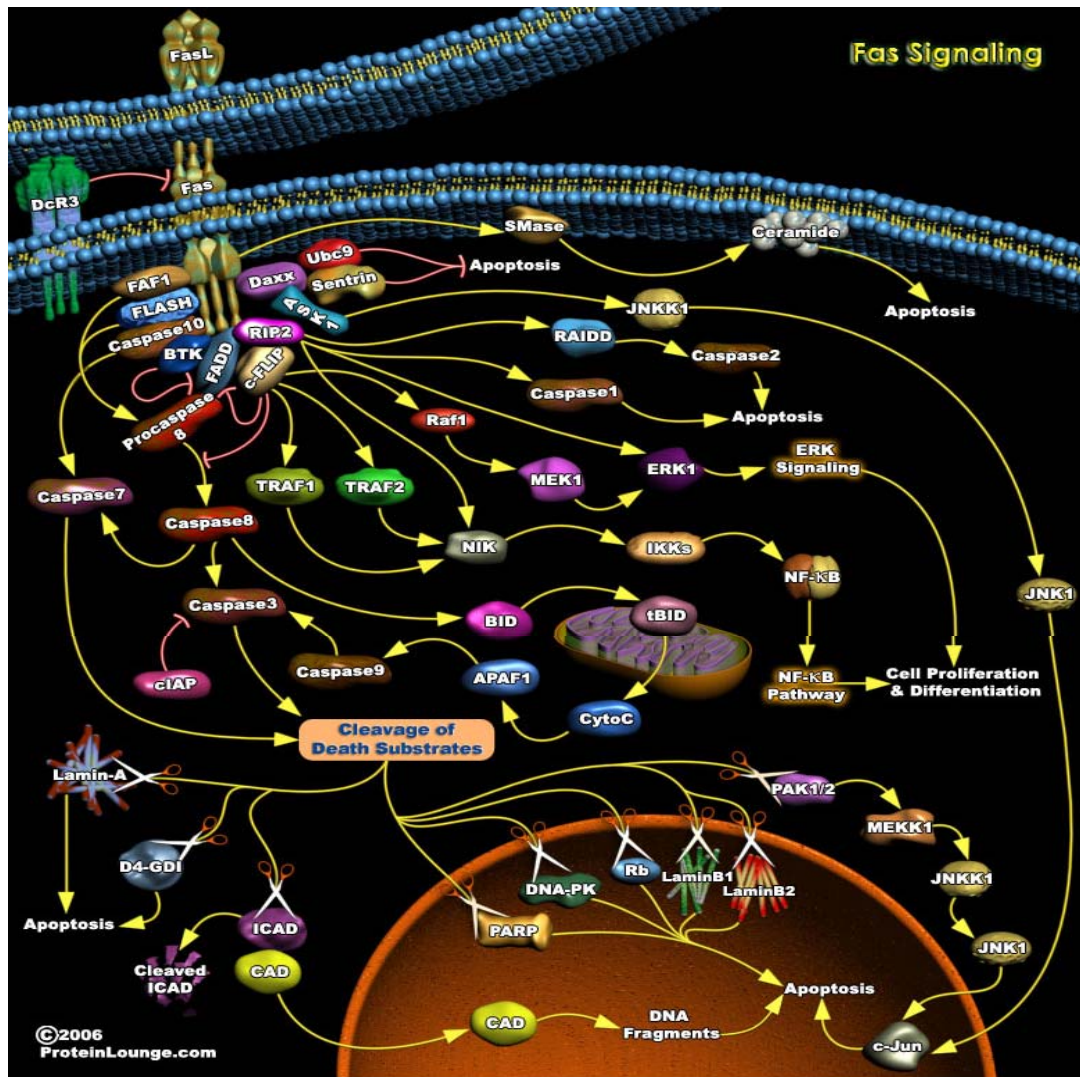


Figure 15. Summary of FasL-triggered signal transduction pathways.

apoptosis more than untransduced B cells). Not only did the percentage of the CMV:vFLIP-GFP cells increase but also their mean fluorescence intensity (data not indicated).

Cell-proliferation assay: We added the same bicistronic vector (CMV:vFLIP-GFP) or control vector (CMV:GFP) to B cells in the CpG DNA system on day 2 and sorted GFP+ cells on day 5 (**Figure 17A**). We re-cultured the cells in the presence or absence of soluble FasL. In three experiments, we measured thymidine incorporation after 48 hours to measure cell survival (**Figure 17B**). Only $14 \pm 4\%$ of B cells transduced with control vector, but $63 \pm 12\%$ of B cells transduced with vFLIP vector, resisted killing by FasL. Thus, among those cells that could be killed by FasL, 57% (range 45 to 71%) were protected by vFLIP.

In B cells transduced in the EL-4 B5 system, intracellular vFLIP was detectable with anti-FLAG mAb by FACS and its expression correlated with GFP expression in individual cells (**Figure 17C**). Viral FLIP was also detectable with this antibody by Western blot in sorted GFP+, but not in GFP-, B cells (**Figure 17D**).

2.4.6 Proof of principle for functional lentiviral transduction in the B/CpG system

In the B/CpG system utilizing late second generation lentiviral vectors we have introduced a representative secreted transgene (hu-rIL-4) and an intracellular transgene (vFLIP). Both representative genes yielded high amounts of easily detectable transgenic proteins. IL-4 was

not only secreted by the GFP marked transduced cells, it also functionally proved to be active in secondary cultures using supernatant if the primary cultures containing the secreted hu-rIL-4 (promoting proliferation or IgE switch depending on the test system). On the other hand vFLIP being an intracellular protein, affected only transduced cells also marked by GFP, but not other non-transduced cells of the same cultures. As expected vFLIP could efficiently rescue the otherwise susceptible GFP+ human primary B cells from FasL-mediated apoptosis in a dose-dependent manner (true both for FasL and vFLIP/GFP concentration).

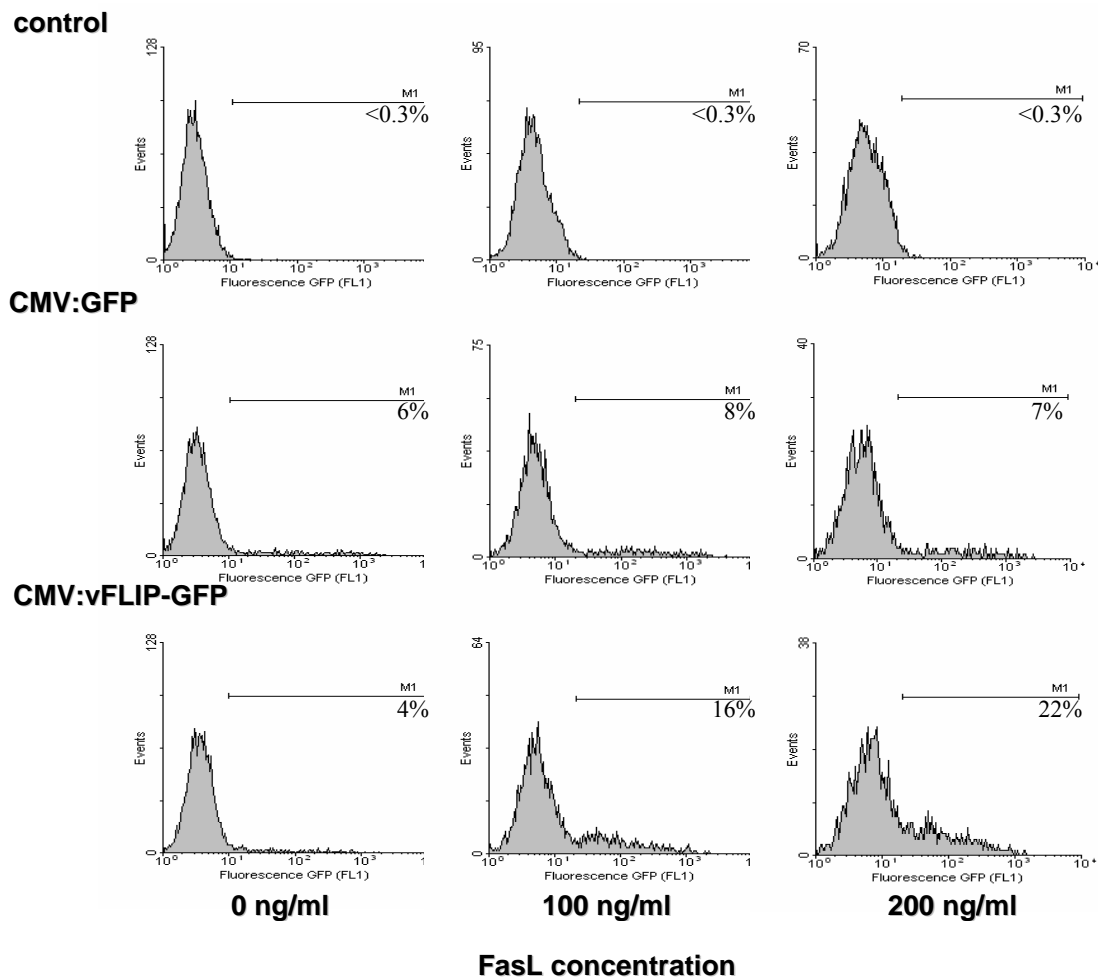


Figure 16. This representative set of experiments shows the protective effect of vFLIP against FasL-triggered apoptosis as documented by flow-cytometry. B cells in the CpG system on day 2 were transduced by low quantities of lentiviruses (CMV:GFP or CMV:vFLIP-GFP) at MOI of 1. (The utilization of an initially low MOI leaves headroom for the enrichment of vFLIP-GFP positive cells.) Some cells were not transduced as control cultures. Then 3 days following transduction the cells were given different concentrations of FasL (0, 100 or 200 ng/ml) for 48 hours. Then on day 7 of the culture viable B cells in the gate of living cells (7AAD negative) were assayed for GFP expression by flow-cytometry. FasL acted as a selection marker for CMV:vFLIP-GFP transduced cells that were enriched among viable cells in the cultures in a dose dependent manner. This is however not the case for CMV:GFP transduced cells. Not only did the percentage of the CMV:vFLIP-GFP cells increase but also their mean fluorescence intensity (data not indicated).

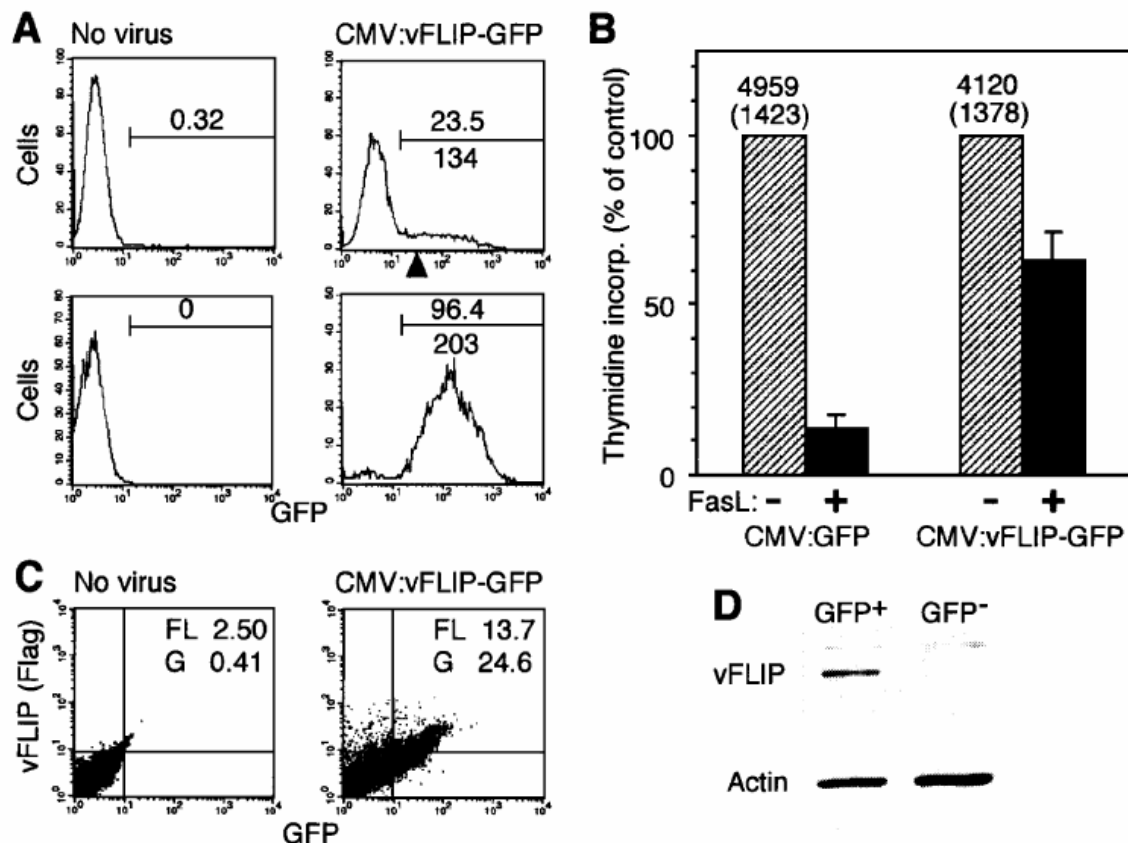


Figure 17. Detection of viral FLIP protein and protection from FasL-induced cell death in B cells transduced with vector CMV:vFLIP-GFP. (A) GFP expression in B cells transduced in the CpG DNA system with CMV:vFLIP-GFP at an MOI of 10, before and after sorting of GFP⁺ B cells. Upper and lower numbers represent percentages of GFP⁺ cells and MFI, respectively. The gating for the FACS sorting is shown by the arrowhead. (B) Sorted GFP⁺ B cells transduced with CMV:vFLIP-GFP, or control vector CMV:GFP, were re-cultured in the presence or absence of FasL then subsequently thymidine incorporation was assayed. The black columns represent percentages of cpm relative to no-FasL controls (means \pm 1 SEM from three independent experiments). Mean cpm in cultures with no FasL are also indicated (SEM in parentheses). (C) Detection of intracellular viral FLIP with anti-FLAG mAb (y axis) and GFP fluorescence (x axis) in B cells transduced with CMV:vFLIP-GFP in the EL-4 B5 system. Vector was added on day 3 at an MOI of 10 and cells were analyzed on day 8, after 46-fold cell expansion. Percentages of cells stained by anti-FLAG ('FL') and of GFP⁺ cells ('G') are indicated. (D) Western blot of sorted GFP⁺ and GFP⁻ B (CD19⁺) cells transduced as above in the EL-4 B5 system, performed with protein equivalents of 3×10^5 B cells. Stainings with anti-FLAG mAb or anti-actin antibodies are shown. Viral FLIP was detected as a band of 34kDa.

Future perspectives

The first section of this PhD thesis demonstrated that we have successfully established a human-SCID chimera system for the investigation of EBV-induced post-transplantation lymphoproliferative disorder *in vivo* triggered by endogenous EBV strains of healthy blood-donors. The resulting chimera system may serve as a model system for EBV reactivation in transplanted patients. With the introduction of an active, dominant EBV by performing *in vivo* superinfection we have significantly modified the protocol. This latter method is also a model system for post transplantation lymphoproliferative disorders that occur upon infection by EBV in an immunologically compromised status. Both systems should be useful for testing therapeutic strategies and novel agents in an *in vivo* system that resembles the human PT-LPD syndrome. This stage of drug-trials may be placed between *in vitro* and human trials as an intermediate therapeutic checkpoint.⁶⁰ Moreover, the combination of EBNA1 qPCR with the EBNA6 genomic PCR and RT-PCR assays employed in this work should also be able to monitor the peripheral blood EBV load of patients and identify all intrinsic and the dominantly active EBV strains, respectively.^{61, 16, 17, 18, 19}

Another use of lymphotropic viruses in studying lymphocyte functions is reported in the second section of this thesis in the combination of the CpG-DNA motif based human B cell monoculture and HIV1-based lentiviral vectors as a to date unique platform for the *ex vivo* assessment of gene function testing and possible gene therapy applications. The expressed transgenes proved to be functionally active as seen in functional assays fulfilling the ‘proof-of-principle’ both for secreted (IL-4) and intracellular (vFLIP) transgenic proteins. Here this second section has joining points with the first section. EBV has now been studied for decades, yet even recently novel characteristics of this virus have been discovered i.e. in the fields of RNA interference and regulatory T cells.^{62, 63, 64, 65} EBV has a vast genome encoding numerous genes that interact and reprogram human primary B cells. Therefore, it is certain that specific EBV-genes or their combinations are promising candidates for investigation in the proposed B/CpG system employing lentiviral vectors. (Although EBV-derived vectors are also already available for research, their utilization is technically demanding and such vectors are unlikely to be inert carriers in such experiments).^{66, 67, 68}

Due to the special characteristics of lentiviral vectors – the ability to transduce differentiated and even resting primary cells (including neurons), stable integration of multiple copies into the target cell genome, low toxicity, safety and the relative ease of production technique – these vectors have lately been used for the establishment of stable transgenic animals.^{69, 70, 71, 72, 73, 74} Our group – in collaboration with the Agricultural Biotechnology Center in Gödöllő – also began to create such animals for research purposes. Although the *in vivo* utilization of lentiviral vectors requires special safety precautions as well as concentrated, high quality vector preparations, the collaboration is already fruitful as the first transgenic animals have been born: GFP+ Balb/C mice (**Figures 18A-B**).

Combining lentiviral methodology with scFv targeting is a very promising field of targeting vector transduction *in vivo*. In contrast to whole antibodies, an artificially engineered scFv is composed of a single protein chain where the originally separately expressed variable domains of the light and the heavy chains are connected by a linker amino-acid sequence (**Figures 19A-B**). This allows for simple molecular biology manipulation while preserving idiotype specificity. Lentiviral vectors pseudotyped for scFv envelope proteins can selectively bind and transduce cells both *in vitro* and *in vivo*.^{75, 76, 77} Specificity is provided by the scFv component while efficiency and long-term genetic manipulation are guaranteed by lentiviral vectors. In collaboration with other research groups we plan to develop and utilize such vectors for research purposes both *in vitro* and *in vivo*.

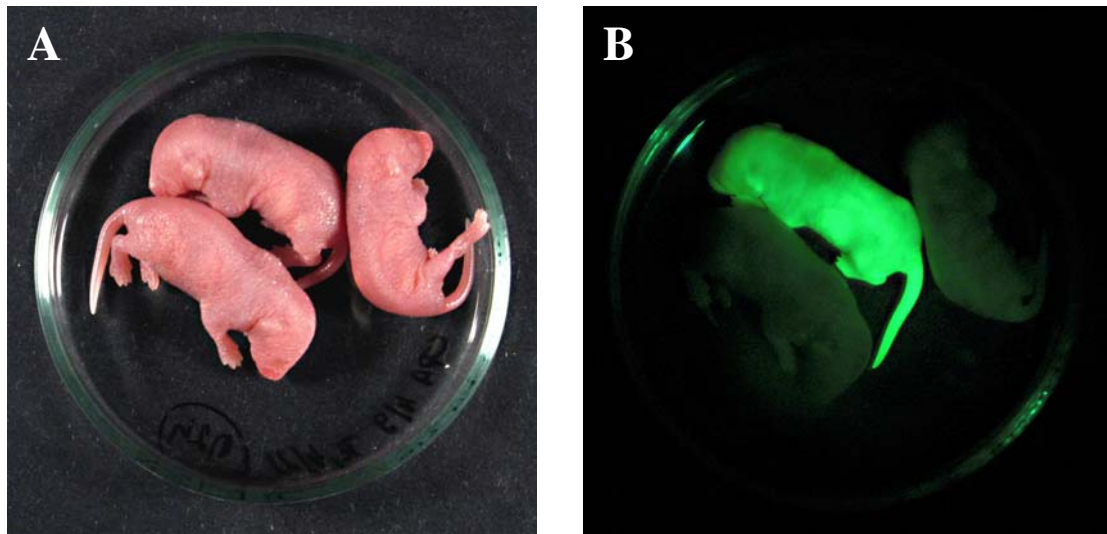


Figure 18. Due to its unique characteristics the lentiviral system may also be used *in vivo* for the establishment of transgenic animals. In collaboration with the group of Dr. Zsuzsanna Bősze DSc, Ph.D. we have created GFP+ Balb/C mice via pronuclear injection of mouse zygotes. GFP fluorescence may directly be visualized in these animals as demonstrated above (**Figure 18A** shows a GFP transgenic and control animals under normal and **Figure 18B** under fluorescent light).

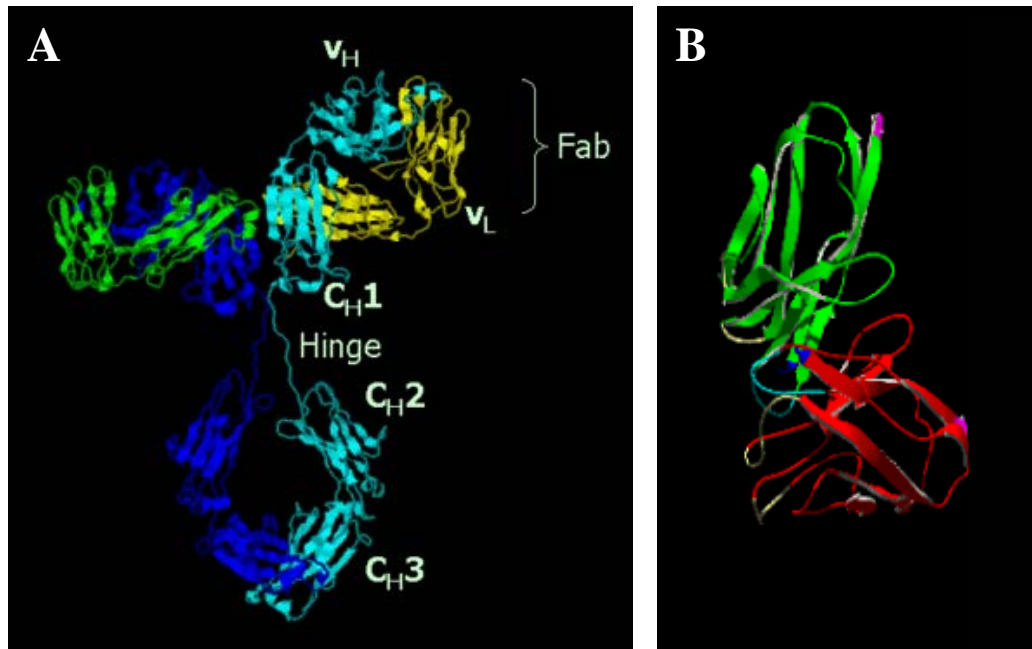


Figure 19. Computer images of the structure of an antibody (**Figure 19A**) and an scFv (**Figure 19B**). An antibody is composed of four protein chains linked by disulfide-bonds, whereas an scFv is a single protein chain.

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Total cumulative impact factors: 27.35

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METHODS

Fine-tuning the EBV+ hu-PBL-SCID Xenogeneic Chimera Model Using *In Vivo* Superinfection

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Our purpose was to establish a reproducible xenogeneic chimera model to observe tumors similar to the well-known human posttransplant lymphoproliferative disease (LPD). First we followed the original protocol injecting Epstein-Barr virus positive (EBV+) human peripheral blood lymphocytes (PBL) intraperitoneally into immunodeficient (SCID) mice. Human cells showed T cell phenotype in majority one week after the transfer, whereas one month later a shift towards B cell phenotype was evident according to immunohistochemical and flow cytometric analysis. At this stage the intraperitoneal mass of cells suggested a biologically malignant behaviour infiltrating the liver and the spleen of the host animal. Immunohistochemistry indicated proliferating human lymphatic cells expressing EBV associated proteins and characteristic patterns of invasion within the affected organs. Eventually LPD was lethal to the host animals in 46-67 days. However, the microscopic appearance of experimental LPD was different from the human haemopoietic malignancies: the basic structures of lymphatic organs were preserved and the human T and B cells repopulated the normally T and B dependent areas in mice. The phenotypes of the proliferating cells were human and characteristic for the mature T- and B-lymphocytes. No dominant clone developed during

in vitro culturing of the biologically invasive mass of cells removed from the tumor-bearing mice. The results of microscopical, immunological, and flow cytometrical analysis suggested a mature but uncontrolled proliferation of human lymphocytes in SCID mice. The original method for the induction of posttransplant LPD in SCID mice was modified in our further experiments to standardise the experimental technique increasing the efficiency of B cell proliferation and the reducing the number of unspecific factors. Subsequent *in vivo* EBV superinfection was carried out after the intraperitoneal transfer of a reduced quantity of human PBL from different donors. The same disease developed in our modified chimera model as by the use of original protocol except for some valuable differences. All hosts developed LPD regardless the significantly reduced amount of transplanted PBL and it was lethal in a shorter period of time (41-43 days) compared to the original model. The decreased quantity of transplanted human lymphatic cells was formerly insufficient using the original protocol. Therefore this modified and standardised protocol can lead to a more predictable and reproducible model allowing us to examine fine details of posttransplant lymphoproliferative disease. (Pathology Oncology Research Vol 6, No 4, 280-286, 2000)

Keywords: SCID mice, lymphoproliferative disease, EBV superinfection, B cell proliferation

Introduction

Epstein, Achong and Barr described first the "Epstein-Barr virus" (EBV) in 1964.⁹ EBV is the 4th member of the herpes virus family (gamma herpesviridae) contains double stranded DNA and it is a polyclonal stimulator of

B-lymphocytes. EBV is a rather ubiquitous infective agent, 70-90% of the human population is seropositive.⁵ The causal aetiology of EBV is evident and proved in some disease, in some others the correlation is revealed by means of statistics only. Relations to many known human diseases such as infectious mononucleosis, Burkitt's lymphoma, Hodgkin's disease, nasopharyngeal carcinoma, gastric carcinoma and posttransplant lymphoproliferative disease (LPD) were drawn.³²

The LPD may develop in EBV seropositive and immunodeficient humans. These immunodeficiencies by origin can be "natural" (e.g. in AIDS, Duncan's disease), or

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“artificial” (as a result of chronic immunosuppressive treatment e.g. in posttransplant medication). Among transplanted patients the occurrence of LPD is approximately 1%.³ As chronic immunosuppression becomes part of everyday medicine the problem of LPD grows alike. “Type A” LPD in younger patients has symptoms similar to infectious mononucleosis and infiltrates organs like the graft, lymph nodes, bone marrow, liver, gastrointestinal tract, lungs, heart, nasal pharynx, thyroid glands and the central nervous system. “Type B” LPD develops in senior patients in the form of solid tumors within the central nervous system and in the liver or elsewhere in the abdomen.⁷ Both types are progressive and may be lethal. Biologic behaviour generally beats histological grading since the patients are immunocompromised. Ceasing immunosuppression usually heals LPD, but simultaneously triggers graft rejection or the progression of the primary disease. Different animal models are available for experimental LPD, but the induction of lymphoid chimeras in genetically immunodeficient mice is the most similar to the human disease. The C.B.17 scid/scid mice were first described in 1983 by Bosma and were kept inbred ever since. They share a spontaneous point mutation concerning the centromeric region of the 16th chromosome. Among the results is a special defect of V(D)J recombinase system, namely of the ligase within the complex.⁵ Immunoglobulin and T cell receptor gene rearrangements suffer mistakes, even deletions that remain uncorrected.¹¹ As neither functional B nor T cells develop, these animals lack specific immune reactions, are susceptible to infections and can easily host xenogeneic tissues. There are basically two different methods to create chimeras by repopulating SCID mice with human lymphoid cells.¹⁵ One involves simultaneous transfer of human embryonic bone marrow or liver tissue and human embryonic thymus tissue into infant SCID mice and the model is often referred to as “SCID-hu”. It ensures a permanent co-operation of xenogeneic cells.^{8,14}

Table 1. Chimeras created following the original protocol, mice indicated as “*” were subjects of early measurements

No. of mouse	No. of donor	LPD emergence	Survival (days)
1.	1.	*	*
2.	1.	+	55
3.	2.	*	*
4.	2.	+	46
5.	2.	+	67
6.	3.	*	*
7.	3.	*	*
8.	3.	–	>122
6.	3.	–	>122
10.	3.	–	>122

The other way is to transfer human PBL into mature SCID mice generally via an intraperitoneal injection and the model is called “hu-(PBL)-SCID”. Although this method provides only a transient chimera condition for about six months, it is convenient and usually stable for a period enough to examine some human diseases *in vivo*.^{8,12,13,14} In our experiments we used the latter method to create chimeras and characterised them by immunohistochemistry and flow cytometry. Using *in vivo* superinfection it was possible to fine-tune and standardise the EBV+ hu-(PBL)-SCID xenogeneic chimera model reducing unspecific effects of the transplanted cells (e.g. graft versus host reactions).

Materials and Methods

Mice

C.B.17 scid/scid homozygotic mice were kept inbred in the animal facility of the University of Pécs, Faculty of Medicine under specific pathogen free (SPF) conditions. During the time of experiments the animals were kept in a laminar cabinet in the Department of Immunology and Biotechnology. Ciprofloxacin (Ciprobay, Bayer) containing water was administered *per os* as antibiotic prophylaxis.

Transplantation of human PBL

Buffy-coats from six different blood donors with their informed consent were the sources of human PBL. According to attached qualifications both EBV+ and EBV- buffy-coats were used. A suspension enriched in lymphocytes was obtained by density-gradient centrifuging (20°C, 20 minutes, 2000/min.) over Ficoll solution ($\rho=1.077 \text{ g/cm}^3$). Cell count was completed in Burkert chamber after tripan-blue staining. Intraperitoneal cell transfers were achieved with $3\text{-}6 \times 10^7$ cells according to the original protocol. Following the modified protocol PBL was transferred at a smaller quantity that is $1\text{-}2 \times 10^7$ cells per inoculation without changing any other circumstances. The viability of PBL cells was higher than 98% in all cases.

In vivo superinfection

The B95-8 marmoset cell line (ATCC CRL 1612), secreting complete infective EB virions was cultured in DMEM containing 20% FCS for fourteen days in the Virus Laboratory of the State Office of Public Health, Pécs, Hungary. Supernatant of the culture was centrifuged (20°C, 5 minutes, 1000/min) and physically filtered through a Whatman GF/C pad before administering 1.5 ml intraperitoneally into the hosts, eleven days after intraperitoneal PBL transfer. In each of the three pairs of chimeras created following the modified protocol only one was subjected to subsequent *in vivo* superinfection.

An extra SCID mouse was given intraperitoneally 1.5 ml of EBV+ B95-8 supernatant without former PBL transfer as a negative control.

Antibodies

The following anti-human monoclonal antibodies were used: anti- CD3, CD4, CD5, CD8, CD10, CD19, CD20, CD23, CD45, κ light chain, λ light chain, (all of them from DAKO, Denmark). Anti-mouse CD45 (IBL-5/25, developed in our laboratory), a-LMP 1 and MIB-1 (both from DAKO, Denmark) antibodies were also used.

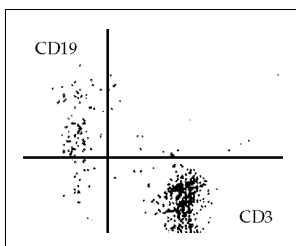


Figure 1. Site of inoculation prior to LPD, FACS analysis

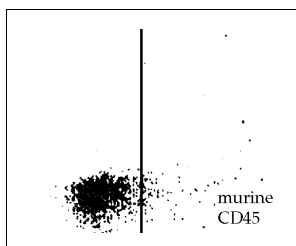


Figure 2. Origin of periportal mass of cells, FACS analysis

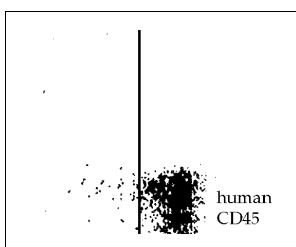


Figure 3. Origin of periportal mass of cells, FACS analysis

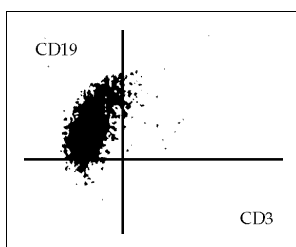


Figure 4. Phenotype of periportal mass of cells, FACS analysis

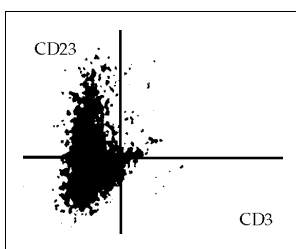


Figure 5. Phenotype of periportal mass of cells, FACS analysis

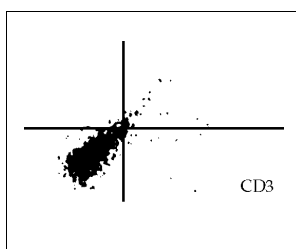


Figure 6. Phenotype of periportal mass of cells, FACS analysis

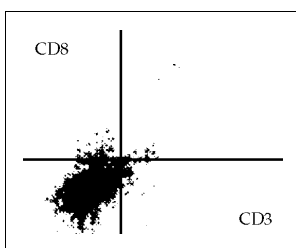


Figure 7. Phenotype of periportal mass of cells, FACS analysis

Immunohistochemistry

Histologic examinations were performed on the intraperitoneal lymphoid mass and organs infiltrated by LPD (liver, spleen) from mice bearing clinical signs of malignant disease. Cryostat slides of frozen organs were fixed in acetone for 5 minutes then left to air-dry for 2 minutes. Further reactions were performed in a humidity chamber. After rehydration with PBS the inhibition of endogenous peroxidase activity was performed by using phenylhydrazine-hydrochloride (1 mg/ml) for 20 minutes. Saturation of the unspecific binding sites with 5% FCS albumin was completed. Antibodies were incubated for 45 minutes each on the slides including the streptavidin-peroxidase conjugated antibody. Signals were developed in a citrate buffer containing H_2O_2 and 3-amino-9-ethyl carbasol (AEC). After 15 minutes development was halted by PBS solution. Hematoxylin nuclear counter staining was used. First classical hematoxylin-eosin stain made from all the samples for microscopic classification of the pathologic events. Normal human lymphoid tissues and monoclonal antibodies with irrelevant specificity were used as positive and negative controls, respectively.

Flow cytometric analysis

FACS phenotype analysis was performed on cells forming the intraperitoneal mass within LPD bearing mice and on cells cultured *in vitro* later on. Centrifugation (4°C, 5 minutes, 1000/min) following the homogenising of the intraperitoneal mass resulted in a suspension of cells in PBS solution. Cells were incubated with FITC (fluorescein-isothiocyanat) or PE (phycoerythrin) labelled antibodies for 30 minutes over ice. Measurements were validated by carefully selected positive and negative controls. FACSCalibur type (Becton Dickinson, USA) flow cytometer, and the CellQuest software (Becton Dickinson, USA) were used for analysis.

In vitro culturing

Following sterile biopsy from the affected organs cells were mechanically dispersed to perform *in vitro* culturing over continuous control in DMEM medium containing 10% FCS in a tissue culture thermostat (Forma Scientific, USA) (37°C, 5% CO_2 , saturated humidity).

Results

Engraftment of human cells

Using the original protocol we created altogether 10 hu-PBL-SCID xenogeneic chimeras with PBL from three different human blood donors (Table I). PBL from two donors could develop LPD in the mice. In case of the

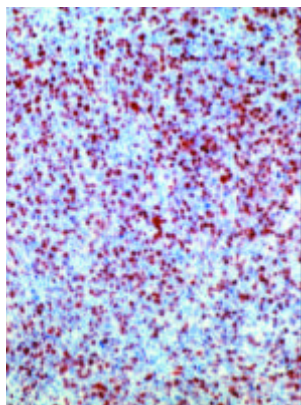


Figure 8. Intraperitoneal mass of cells, MIB-1 immunohistology, 40x

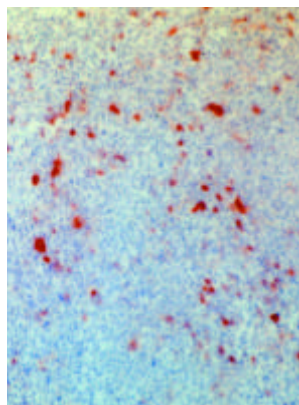


Figure 9. Intraperitoneal mass of cells, a-LMP-1 immunohistology, 40x

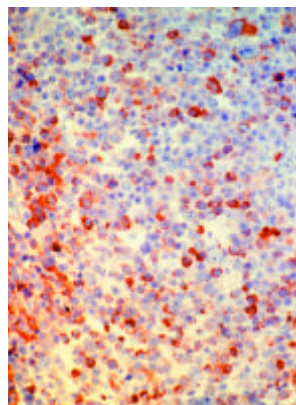


Figure 10. Intraperitoneal mass of cells, a-k light chain immunohistology, 40x

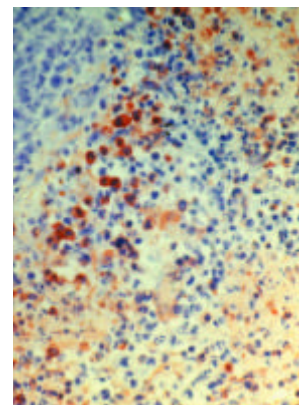


Figure 11. Intraperitoneal mass of cells, a-l light chain immunohistology, 40x

third donor no LPD occurred since the person was EBV seronegative.

One week after cell transfer at the site of inoculation T-lymphocytes were in majority compared to B-lymphocytes among human cells, similarly to the phenotype profile of physiologic human peripheral lymphocytes. FACS analysis showed the dominance of CD3+ cells compared to CD19+ cells (*Figure 1*) isolated from the peritoneal mass.

LPD formation in the peritoneum

The first sign of the developing LPD was a loosely structured tissue like mass of cells in the peritoneal cavity, in our case it was located periportally. The cells prepared from the peritoneal “tumor-like” mass shared human CD45+ phenotype according to flow cytometry (*Figures 2,3*). At this stage of the disease B cells began to proliferate and formed a dominant subpopulation. Among B cells some were also CD23+ activated intermediate B cells. The

T cell subpopulation that is in minority by this time is probably rather CD8+ (*Figures 4-7*). Immunohistochemistry revealed further precious data. The proliferative capacity of cells that formed the intraperitoneal mass could be demonstrated by their MIB-1 positivity. Many cells in a diffuse pattern showed such phenotype indicating the increased rate of growth (*Figure 8*). The majority of tumor forming cells were light chain positive while a minority showed light chain positive phenotype (*Figures 9,10*). The presence of the transforming EBV was proved by the expression of LMP-1 (latent membrane protein type 1) in some human B cells (*Figure 11*).

Host invasion by LPD

Dissemination of the human lymphatic tissue occurred during the next stage of LPD in the mouse model. Besides the lymphoid mass of proliferating cells located in the hilus of the liver and the spleen macroscopic haemorrhagic infarcts appeared on the surface of the liver in the mice.

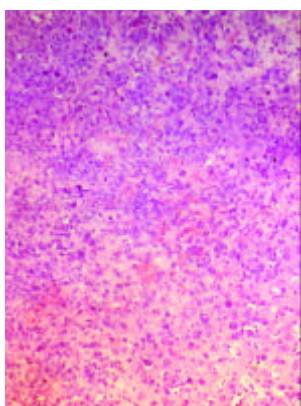


Figure 12. Infiltration of the liver, hematoxylin-eosin staining, 40x

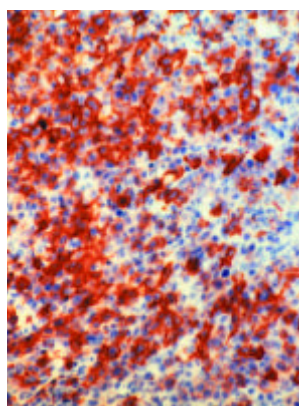


Figure 13. Infiltration of the spleen, a-CD20 immunohistology, 100x

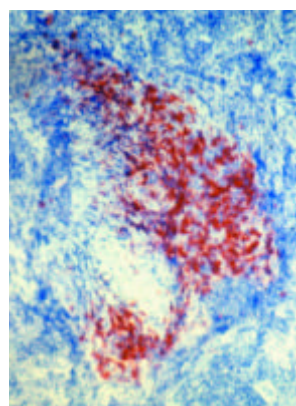


Figure 14. Infiltration of the spleen, a-CD3 immunohistology, 20x

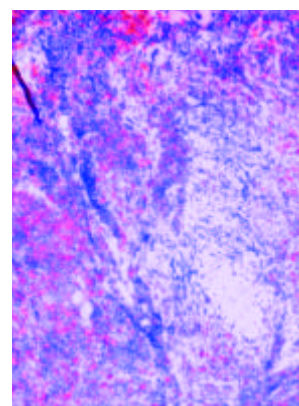


Figure 15. Infiltration of the spleen, a-CD20 immunohistology, 20x

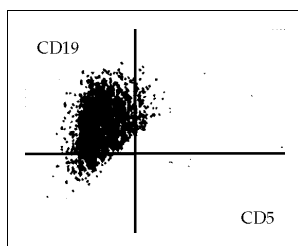


Figure 16. Phenotype of *in vitro* culture, FACS analysis

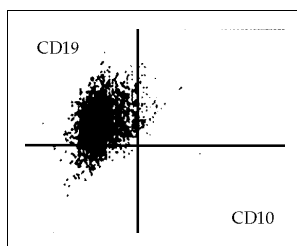


Figure 17. Phenotype of *in vitro* culture, FACS analysis

Tissue samples of the liver and the spleen were analysed histologically. Proliferating lymphocytes infiltrating the tissue regardless of hepatic lobuli were easy to distinguish from the hepatocellular background after hematoxylin-eosin staining during microscopic examination (*Figure 12*). Immunohistochemistry revealed characteristic localisation of human lymphocyte subsets. The CD3+ T cells preferred periarteriolar lymphatic sheaths (PALS) in the spleen, while the CD20+ B cells favoured lymphatic follicles (*Figures 13-15*) similarly to the normal anatomic location. LPD was lethal to mice in 46-67 days, agony was accompanied by palpable abdominal tumor, weakness, hypokinesia and ruffled hair.

In vitro culturing of tumor cells

Transformed cells removed from the host animals could be cultured *in vitro* for approx. 6 weeks. At small magnification colonies formed large spherical groups with many fission. Based on the findings of flow cytometry besides a CD19+ phenotype tumor cells also shared and CD5- and CD10- phenotype meaning that they were B cells but did not belong to the B1 or centroblast subgroups (*Figures 16,17*). No dominant clone developed, light chain profile still favoured the positive population to the positive population at a ratio of approx. 3:1 (*Figure 18*).

Reproducing LPD by using the modified protocol

Using the modified protocol we created altogether 6 chimeras with PBL from three different human blood donors. Activation by the xenogeneic environment increased the susceptibility of human lymphocytes to EBV. In each pair of mice only one was treated with subsequent *in vivo* superinfection. An extra SCID mouse was intraperitoneally injected 1.5 ml of B95-8 supernatant as negative control (*Table 2*). Note that neither the transfer of a smaller amount of PBL from EBV seropositive donors nor the *in vivo* administration of B95-8 supernatant by itself caused the emergence of LPD. Only the constellation of the two mentioned circumstances could create the disease. In chimeras that received subsequent *in vivo* superinfection LPD developed and proved to be lethal in 41-43

days. Palpable abdominal tumor, weakness, hypokinesia and ruffled hair accompanied their agony. At autopsy of affected mice an intraperitoneal loosely structured mass of cells in some ascitic fluid and enlarged, unusually pale liver and spleen were observed. Flow cytometric analysis of the intraperitoneal mass of cells showed mainly human CD45+ phenotype and the dominance of CD19+ B cells compared to CD3+ T cells (*Figures 19-20*). The double negative population contained murine cells (figures not shown). *In vitro* cultures of cells removed from the peritoneal cavity of moribund LPD hosts showed high capacity for proliferation for over a month before fission halted. At small magnification colonies formed large spherical groups of cells adhered to each other after mitosis.

Discussion

There is always uncertainty in creating a hu-PBL-SCID xenogeneic chimera model. Reproducibility is a major problem concerning experiments involving biological systems. According to some literature data, since biological systems are very complex and sensitive to starting conditions and non-linear formulas rule them, at the level of present measurement accuracy results can not be forecasted even if starting parameters are clear. The adherence of the graft depends on many factors that are not clearly understood or cannot be interfered properly⁶ (E.g. the graft versus host reaction can influence the biologic response of the recipient).

The suggested minimal amount of cells required for successful transfer, the protocol of preparing a cell suspension and the treatment of SCID mice prior to transplantation almost differs in each laboratory. The likelihood of graft acceptance can be raised with an increase of input cell quantity and careful protocols that spare cell functions. If the original protocol is followed for creating hu-PBL-SCID models the minimally required amount of cells is approx. 5×10^7 cells per inoculation, smaller quantities usually fail to successfully repopulate the host.⁸ Yet we must admit that increased cell input quantity raises not only the chances of host repopulation but also points of variation that lead to unspecific side effects of grafting and unpredictable survival of chimeras.

Since in SCID mice myelopoietic cells develop adequately, intact innate immunity including granulocytes, monocytes, macrophages and NK cells decrease the prob-

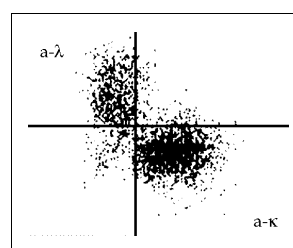


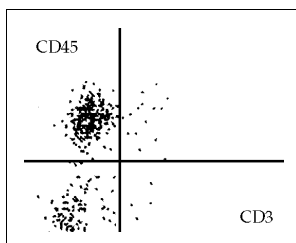
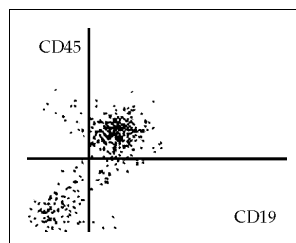
Figure 18. Clonality of *in vitro* culture, FACS analysis

Table 2. Chimeras created following the modified protocol, mouse No. 7 was negative control

No. of mouse	No. of donor	In vivo infection	LPD emergence	Survival (days)
1.	1.	–	–	> 74
2.	1.	+	+	41
3.	2.	–	–	> 74
4.	2.	+	+	42
5.	3.	–	–	> 74
6.	3.	+	+	43
7.	–	+	–	> 74

ability of graft adherence and influences LPD as well. Against murine NK cells an antibody known as anti-asialo G_{M1} or a sublethal irradiation of 1-4 Gy can be useful.¹⁰ Unfortunately SCID mice are sensitive to irradiation and T cell lymphomas may emerge.

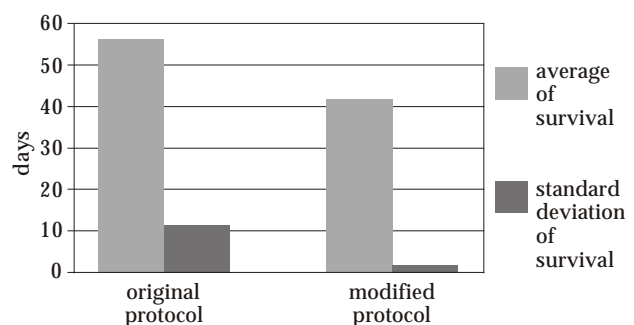
According to some experiments not only murine NK cells, but simultaneously transferred human NK cells can also decrease the activity of autologous B cells.⁴ *In vitro* activation of human cells prior to transfer may also be helpful. This can help lymphocyte homing processes too.¹⁴ PBL donors can be divided into at least two groups based on the incidence of LPD. The ability of donors to create LPD is constant with time and it is characteristic to donors. Approx. 40% of donors belong to the high incidence group and 60% to the low-intermediate incidence group. It is an interesting observation that the number of clones is greater in LPD developing from PBL of high incidence donors.¹⁶ The incidence of LPD in the two groups shows no direct relation with the concentration of latently infected B cells in PBL. The frequency of latently infected cells among B-lymphocytes in the peripheral blood is individual and varies considerably. In a population of healthy carriers it is between $5\text{--}500 \times 10^{-7}$ with a mean of 50×10^{-7} and is also characteristic to donors. This low number of latently infected cells is due to the fact that it concerns only a fraction of memory B cells and can also explain the minimum amount of cells required for successful repopulation. Immunosuppression during human allograft transplantation protocols causes an average 40-50 fold increase of latently infected B cells in the peripheral blood of patients

**Figure 19.** Phenotype of peritoneal LPD, FACS analysis**Figure 20.** Phenotype of peritoneal LPD, FACS analysis

as it may perturb mechanisms that regulate the absolute numbers. Memory cells are unlikely to be under direct immunosurveillance therefore their increased numbers must be due to the prolonged survival or increased production of precursors that are under direct cytotoxic control.¹⁷ Donors possess different Th1/Th2 cytokine profiles that influence both graft adherence, B cell proliferation and the development of graft versus host reactions.¹ The prevalence of CD8+ cells within the graft is various. Therefore inadequate cytotoxic immunosurveillance may also play a part in lymphoproliferation.

EBV subtypes differ in their ability to create LPD, “type A” EBV is more potent than “type B” EBV.⁵ The B95-8 marmoset cell line secretes “type A” EBV. Genetic differences i.e. deletions within the EBNA-2 gene can considerably decrease transforming capacity since almost all viral promoters contain EBNA-2 dependent elements. The protein product of the EBNA-2 gene is considered to be a functional homologue of Notch IC and results in differentiation arrest and continued proliferation. Obviously it is also a main target of cytotoxic activity.¹⁷

Besides the mentioned uncertainties of creating chimera models, the exact timespan necessary for LPD emergence can not be forecasted either. In case of an EBV+ PBL donor the chances of developing LPD in the system with-

**Figure 21.** Differences between the protocols in the average of survival and the standard deviation of survival

in 60-110 days is about 80-100%. The matter is complex and that means variation in results.

The original method for inducing posttransplant LPD in SCID mice was modified during our experiments to standardise and increase the efficiency of B cell tumor occurrence with the reduction of unspecific factors. We transferred a smaller quantity of human PBL compared to the original protocol and administered EBV from the B95-8 cell line as subsequent *in vivo* superinfection. These alterations apparently circumvented some points of variation. The well-documented human LPD developed in the animals except for some valuable differences. A fraction of the formerly used cell number of EBV seropositive donors was sufficient to develop the disease in a slightly shorter

and in a more narrow time-span regardless of other donor characteristics. That is following the modified protocol the intraperitoneal transfer of $1-2 \times 10^7$ lymphocytes was sufficient to create LPD, average survival decreased from 56 to 42 days and more importantly standard deviation of survival fell from 10.5 days to 1 day for all three donors. (*Figure 21*). Standard deviation describes the reproducibility of individual measurements and the number of observations does not influence its value. It is therefore possible to state that subsequent *in vivo* superinfection can be a useful alteration to fine-tune the EBV+ hu-PBL-SCID model and our modified *in vivo* model of human LPD can be helpful in detailing the steps of lymphoproliferation and in testing new tactics of treating the disease.

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Transduction of CpG DNA-Stimulated Primary Human B Cells with Bicistronic Lentivectors

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Recently, using HIV-1-derived lentivectors, we obtained efficient transduction of primary human B lymphocytes cocultured with murine EL-4 B5 thymoma cells, but not of isolated B cells activated by CD40 ligation. Coculture with a cell line is problematic for gene therapy applications or study of gene functions. We have now found that transduction of B cells in a system using CpG DNA was comparable to that in the EL-4 B5 system. A monocistronic vector with a CMV promoter gave $32 \pm 4.7\%$ green fluorescent protein (GFP)⁺ cells. A bicistronic vector, encoding IL-4 and GFP in the first and second cistrons, respectively, gave $14.2 \pm 2.1\%$ GFP⁺ cells and IL-4 secretion of 1.3 ± 0.2 ng/10⁵ B cells/24 h. This was similar to results obtained in CD34⁺ cells using the elongation factor-1 α promoter. Activated memory and naive B cells were transducible. After transduction with a bicistronic vector encoding a viral FLIP molecule, vFLIP was detectable by FACS or Western blot in GFP⁺, but not in GFP⁻, B cells, and 57% of sorted GFP⁺ B cells were protected against Fas ligand-induced cell death. This system should be useful for gene function research in primary B cells and development of gene therapies.

Key Words: HIV-1-derived lentivectors, bicistronic vectors, human primary B lymphocytes, CpG DNA, viral FLIP

INTRODUCTION

Optimization of methods for gene delivery into primary human cells is important for research on gene functions and development of gene therapies [1]. Gene transfer into primary human B lymphocytes has been notoriously difficult. Successful applications of nonviral methods to functional assays of transgenes have not been reported for these cells. Epstein-Barr virus vectors so far have been tested only in B cell lines [2]. Murine oncoretroviral vectors gave low transduction efficiency (of up to about 4%) in primary human B cells; they could be utilized to study effects detectable by very sensitive methods, such as immunoglobulin (Ig) class-switch recombination detectable by PCR [3]. HIV-1-derived lentivectors gave efficient transduction of various immature and mature human hematopoietic cells [4–6]. Transgene expression restricted to B lymphocytes was obtained by grafting lentivector-transduced CD34⁺ progenitors into NOD/SCID mice [7]. T lymphocytes could be transduced after activation, at least from the G0 to the G1 stage of the cell cycle [5,6]. But primary human B cells activated into

proliferation by crosslinking of CD40 in the presence of various cytokines were very poorly transducible [8,9]. Recently with such vectors we obtained efficient transduction of primary B cells cocultured with irradiated murine EL-4 B5 thymoma cells; monocistronic vectors with the human cytomegalovirus (CMV) or elongation factor-1 α (EF-1 α) internal promoter gave $27 \pm 12\%$ green fluorescent protein (GFP)⁺ cells [9].

For gene therapy applications, however, a cell line potentially adds risks, such as generation of recombinant viruses. For studies of gene functions a handicap is that the functions of the thymoma cells have not yet been molecularly characterized. The first aim of this study was to find a culture system for transduction with HIV vectors of isolated B cells activated by defined stimuli. The LPS receptor, Toll-like receptor-4 (TLR4), is lacking in human B cells. But TLR9, the endosomal receptor for bacterial DNA (short single-stranded DNA containing nonmethylated CpG motifs; CpG DNA), is constitutively expressed in memory human B cells and rapidly upregulated by anti-Ig antibody—which mimics an antigen signal—in

naïve B cells [10,11]. We report here efficient lentiviral transduction of B cells cultured with CpG DNA, anti-Ig, IL-2, and IL-10.

The second aim was to test bicistronic HIV vectors encoding the transgene in the first cistron and GFP in the second cistron, downstream of the internal ribosomal entry site (IRES). The vectors contained the woodchuck hepatitis virus posttranscriptional regulatory element (WPRE) [12]. First, we tested a cytokine gene; this allows quantitation of secreted protein. IL-4 was chosen because it was produced neither by B cells nor in our CD34⁺ cell-derived cultures. CD34⁺ hematopoietic cells were utilized as a primary cell control known to be transducible with various HIV vector constructs [13,14]. As shown below, with the IL-4 vector using the CMV promoter the cytokine secretion rate of B cells was comparable to that of CD34⁺-derived cells transduced by this vector with the EF-1 α promoter. Second, we tested a viral FLIP gene. Viral FLIP proteins, like the short isoform of cellular FLIP, competitively replace the caspase in the proximal signaling complex that forms after the ligation of death receptors, such as Fas [15]. Thus, transduction should produce a positive (survival enhancing) effect rather than a loss of function readout only. Such an effect was obtained in Fas ligand (FasL)-exposed B cells.

RESULTS AND DISCUSSION

B Cell Transduction in a Culture System Using CpG DNA

We found that peripheral blood B cells stimulated by CpG DNA, anti-Ig antibody, and the cytokines IL-2 and

IL-10, according to Bernasconi *et al.* [10], were efficiently transduced by HIV vectors. For monocistronic (GFP) and bicistronic (IL-4–IRES–GFP) vectors, the mean fluorescence intensity (MFI) of GFP⁺ B cells was always higher (2.5-fold or more) with the CMV than with the EF-1 α internal promoter (Fig. 1), confirming our previous findings with monocistronic vectors [9]. As expected, the percentages of GFP⁺ cells were lower with the bicistronic compared to the monocistronic vectors (3- or 2.3-fold by the mean, respectively, for the EF-1 α or CMV promoter; for the CMV promoter, mean data are shown in Fig. 2, CpG).

The CG-rich oligonucleotides C274 (21 bases) and 2006 (24 bases), which caused optimal B cell proliferation in the study by Marshall *et al.* [16], both allowed for efficient transduction, whereas oligonucleotide C661, with all CG inverted to GC, gave 20-fold lower proliferation and transduction. Vectors had to be added to the B cell cultures on day 2 or later. At a multiplicity of infection of 20 HeLa cell-transducing units per B cell (m.o.i. of 20) the numbers of GFP⁺ cells were 1.2-fold higher by the mean than at an m.o.i. of 10, but at an m.o.i. of 30 or higher the numbers progressively decreased. We also found this both with vector particles added to culture plates by low-speed centrifugation at 1000g and with the particles left in the supernatant, whereas virus-free supernatant of the virus-producer cells showed no toxicity. In B cells, exposure to vector caused increase in annexin V⁺ cells (on day 4, from 13% in control culture to 28% in culture with virus added on day 3 at an m.o.i. of 80), indicating that apoptosis was involved. Our vectors were not toxic for T cells and

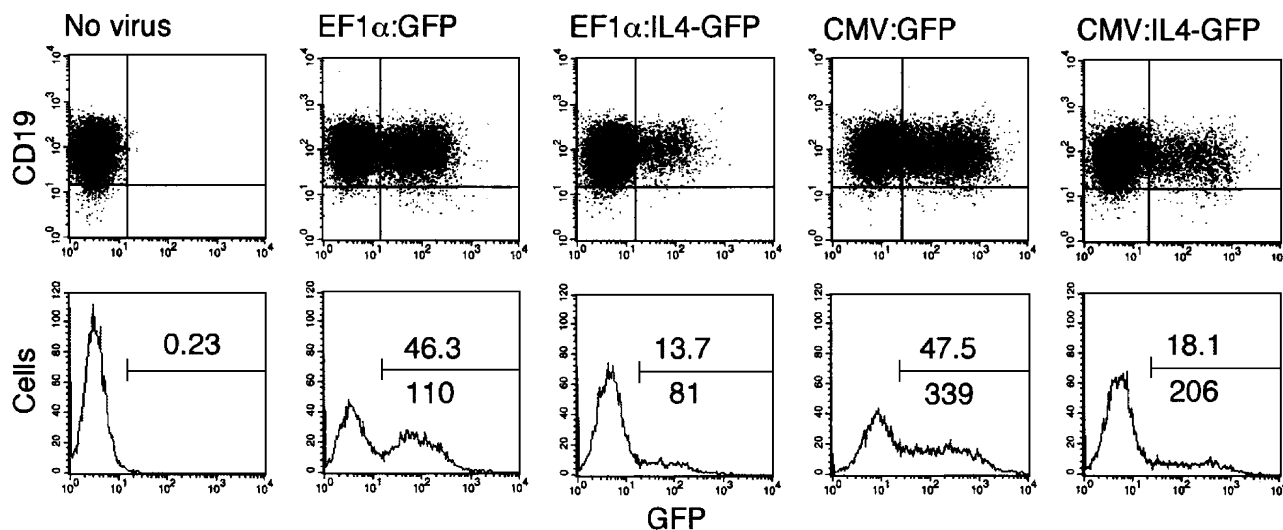


FIG. 1. GFP MFI in B cells transduced with monocistronic or bicistronic HIV vectors was higher with the CMV than with the EF-1 α internal promoter. B cells were cultured in the CpG DNA system. Virus particles for the indicated vectors were added to parallel cultures on day 3 at an m.o.i. of 10. FACS analysis was done in viable cells on day 6. 2-D plots show staining with PE-anti-CD19 mAb on the y axis (isotype controls gave <0.5% background). Percentages of GFP⁺ cells and MFI of these cells are indicated by upper and lower numbers, respectively, in the histograms.

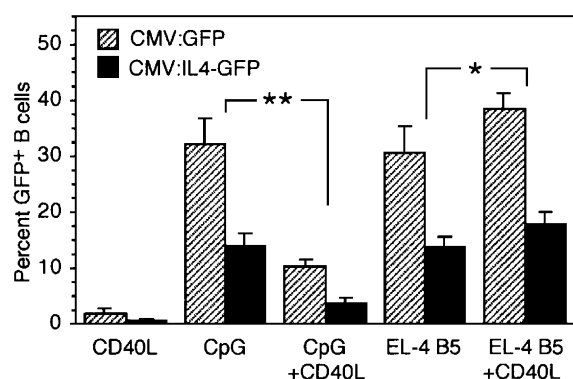


FIG. 2. Differences in B cell transducibility by HIV vectors under various culture conditions. Vectors CMV:GFP or CMV:IL4-GFP were added on day 3 (m.o.i. of 10) to the CD40L system (CD40L), CpG DNA system (CpG), CpG DNA system in the presence of CD40L (CpG + CD40L), EL-4 B5 system (EL-4 B5), or EL-4 B5 system in the presence of CD40L (EL-4 B5 + CD40L). FACS analysis was done in viable cells on day 6 or 7. Shown are means \pm 1 SEM for percentages of GFP⁺ B cells from nine independent experiments for each culture condition. Transduction in CpG versus CpG + CD40L, and in EL-4 B5 versus EL-4 B5 + CD40L, was compared in parallel experiments. Significant, opposite effects of CD40L on transducibility were found with both vectors (** P < 0.001; * P < 0.05; by two-sided t test).

CD34⁺ cells. This may reflect the fact that, in general, B cells are more prone to apoptosis in culture than many other cells.

Comparison of Different B Cell Culture Systems

Viable cell expansion in the CpG DNA system set up with total peripheral blood B cells was fivefold by the mean in 10 days. Individual B cells proliferate very heterogeneously in this system [10]. At least fivefold higher B cell expansion was obtained in the system using EL-4 B5 murine thymoma cells as helper T cells [9,17]. But the percentages of transduced B cells among the viable cells analyzed on day 6 or 7 were very similar in both systems (Fig. 2, CpG and EL-4 B5; there were about 30 and 14% GFP⁺ cells, respectively, for vectors CMV:GFP and CMV:IL4-GFP). Since activated B cells proliferated and outnumbered nonproliferating cells, this means that proliferating B cells were similarly transduced in both systems. Various cell types, e.g., T cells [5,6], after some activation become transducible with lentivectors even if they do not divide. So far this could not be studied with B cells, because—unlike T cells—B cell populations could not be maintained in an activated, nondividing state.

In agreement with our previous data [9], however, transducibility was very low in B cells proliferating in response to soluble CD40 ligand, IL-2, and IL-10 (CD40L, Fig. 2). Moreover, when we added CD40L to the CpG DNA system (CpG + CD40L), thymidine incorporation was enhanced 2-fold compared to the standard CpG DNA system, but the transducibility became 3.2-fold lower by the mean (P < 0.001 by two-sided t test; nine independent,

paired experiments). By contrast, adding CD40L to the EL-4 B5 system (EL-4 B5 + CD40L) gave not only slightly increased thymidine incorporation compared to the standard EL-4 B5 system, but also 1.3-fold higher B cell transducibility (P < 0.05; also nine independent, paired experiments). In those experiments in which the B response in the EL-4 B5 system was relatively weak, addition of CD40L could double the percentage of GFP⁺ B cells. In addition we found that CD40L enhanced B transduction in total peripheral blood lymphocytes stimulated with pokeweed mitogen. Anti-Ig did not enhance transducibility in the CD40L system, but B cells stimulated with CpG DNA only were transducible (about 15% GFP⁺ cells with monocistronic vector).

Thus, it appeared that, in particular, B cells stimulated via CD40 in the absence of other T cell signals (an artificial condition) somehow resisted transduction by HIV vectors. The vectors did not cause more annexin V expression in CD40L-stimulated than in CpG DNA-stimulated B cells. Serafini *et al.* [18] found that in B cells activated via CD40 the transduction was blocked at an early stage. It is possible that innate cellular defenses, such as mechanisms involving TRIM5 or APOBEC3 antiretroviral factors [19,20], are involved; they might be triggered under certain (abnormal?) cell activation conditions *in vivo*.

Transduction of Naive and Memory B Cells

In accordance with published data [10,11], anti-Ig enhanced the proliferation of naive (CD27[−]), but not of memory (CD27⁺), B cells in the CpG DNA system (2.9-fold by the mean; Fig. 3A). Even with anti-Ig, proliferation was 2.1-fold lower in naive than in memory B cultures. However, after 7 days of culture the majority of naive B cells expressed CD27, and in cultures with vector these cells expressed GFP very similar to memory B cells (Fig. 3B shows data representative of two other independent experiments). CD27 is an activation marker for naive B cells [21]. The naive B cells that remained CD27[−] were not transduced. On the other hand, cultures set up with memory B cells always contained some CD27[−] cells after culture, but these cells were transduced. Since some B cells express CD27 ligand [21], these may have been cells with ligand-modulated CD27. In any case, the data show that activated naive and memory B cells were transducible in the CpG DNA system.

IL-4 Secretion by Transduced B Cells

B cells transduced with IL-4 vectors, after cell wash, released IL-4 during secondary culture. We studied whether pseudotransduction (PTD) played a role, i.e., any viral integration-independent effects, including passive transfer of transgene proteins by the virus particles (cells become exposed to numerous defective particles) [9]. Therefore, we tested viruses produced using a pack-

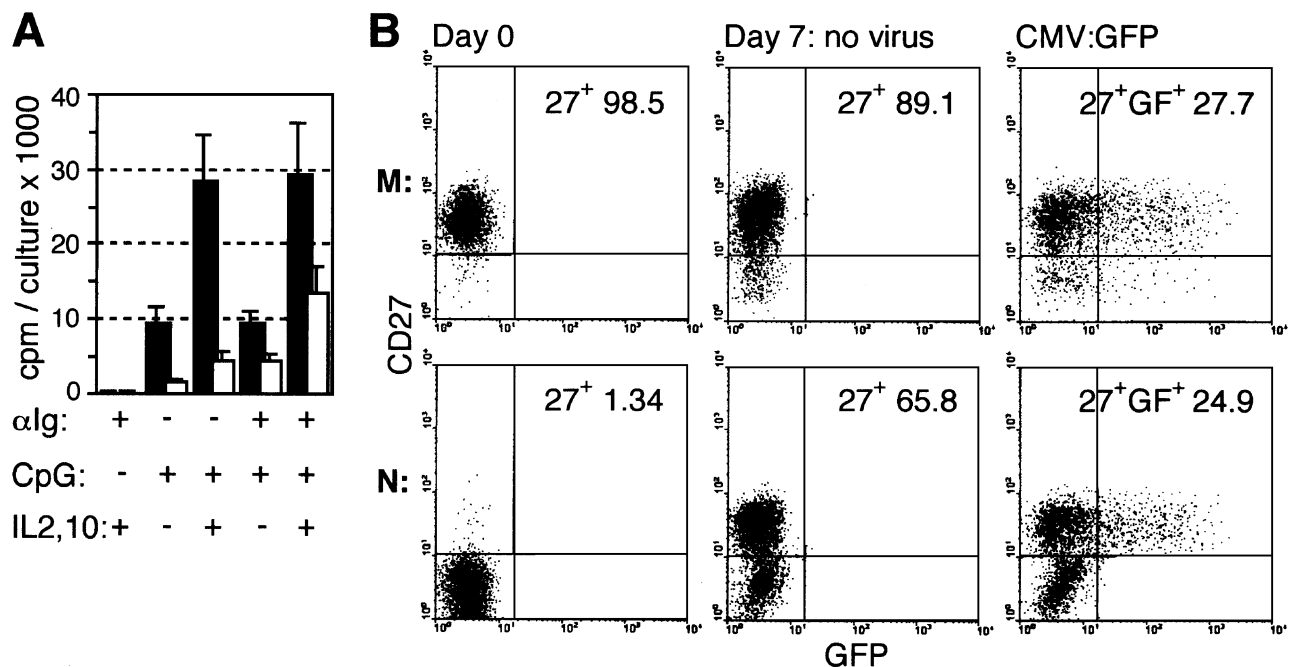


FIG. 3. Naive and memory B cells proliferated and were transducible in the CpG DNA system. (A) Anti-Ig antibody (α Ig) enhanced thymidine incorporation by naive ($CD27^{-}$, white columns), but not by memory ($CD27^{+}$, black columns), B cells in the presence of CpG DNA, with or without IL-2 and IL-10 (means \pm 1 SEM of counts per minute (cpm) from three independent experiments). (B) The 2-D plots show CD27 expression and FL1 fluorescence in sorted memory and naive B cells before (Day 0) and after culture in the CpG DNA system (Day 7), with no virus or with vector CMV:GFP added on day 3 an m.o.i. of 10. Percentages of $CD27^{+}$ cells (27⁺) and of GFP⁺ cells among the $CD27^{+}$ cells (27⁺GFP⁺) are indicated (experiment representative for three independent experiments). Only those naive B cells that became $CD27^{+}$ were transduced.

aging construct with a loss-of-function mutant integrase or a vector plasmid (CMV:IL4-GFP) lacking the central polypurine tract (cPPT) involved in nuclear translocation [22]. We added control virus at an m.o.i. of 10 and the others, produced in parallel, at concentrations equalized for IL-4 concentrations in the 293T culture supernatant. Control vector gave 13.9% GFP⁺ B cells (Fig. 4A) and an IL-4 release of 1.1 ng IL-4/10⁵ B cells/24 h (Fig. 4B). The virus lacking integrase activity gave 0.87% GFP⁺ cells, but no bright GFP⁺ cells, i.e., this was weak PTD that occurs with GFP [9]. The IL-4 release was low, indicating that about 5% of the IL-4 release obtained with the positive control may have been due to PTD. The virus lacking the cPPT gave 1.92% GFP⁺ cells, including about 1% bright cells. The IL-4 release (6.7-fold lower than control) was close to what one would expect for this number of bright GFP⁺ cells plus PTD as estimated above. Thus, PTD played a negligible role.

Comparison of IL-4 Secretion by B Cells and CD34⁺ Cells

We used CD34⁺ cells as a reference for work with lentivectors. After transduction with the IL-4 vector with the EF-1 α promoter, which is optimal in these cells [13], the GFP expression in CD34⁺ cell-derived cultures (Fig. 5A; the upper histograms) was similar to that obtained in B

cells with vector CMV:IL4-GFP. In CD34⁺-derived cells, intracytoplasmic IL-4 was detectable by FACS and correlated with GFP expression among individual transduced cells (lower histograms in Fig. 5A). Although B cells do not produce IL-4 [23], a strong nonspecific staining by the anti-IL-4 antibody in transduced and nontransduced B cells made such detection impossible. IL-4 secretion was also similar in B cells and CD34⁺-derived cells (Fig. 5B; about 1.2 ng IL-4/10⁵ cells/24 h). In B cells, IL-4 secretion with the EF-1 α promoter was 3.4-fold lower than with the CMV promoter. In FACS-sorted GFP⁺ B cells, the IL-4 secretion increased in parallel with their enrichment (not shown). Thus, transducibility with bicistronic vector was similar for B and CD34⁺ cells. That many B cells become secretory cells (plasma cells) was apparently not relevant for the cytokine secretion rate. However, a considerably lower cytokine secretion rate was reported for primary B leukemia cells transduced with a bicistronic HIV vector lacking the WPRE [24]. This element enhances mRNA stability [12].

GFP expression and IL-4 secretion were stable in B cells between days 3 and 8 after exposure to vector and in CD34⁺-derived cells when followed up for 21 days. On day 8 after exposure to vectors with the respective optimal promoters, at an m.o.i. of 10, quantitative PCR revealed multiple copies of GFP DNA per diploid genome

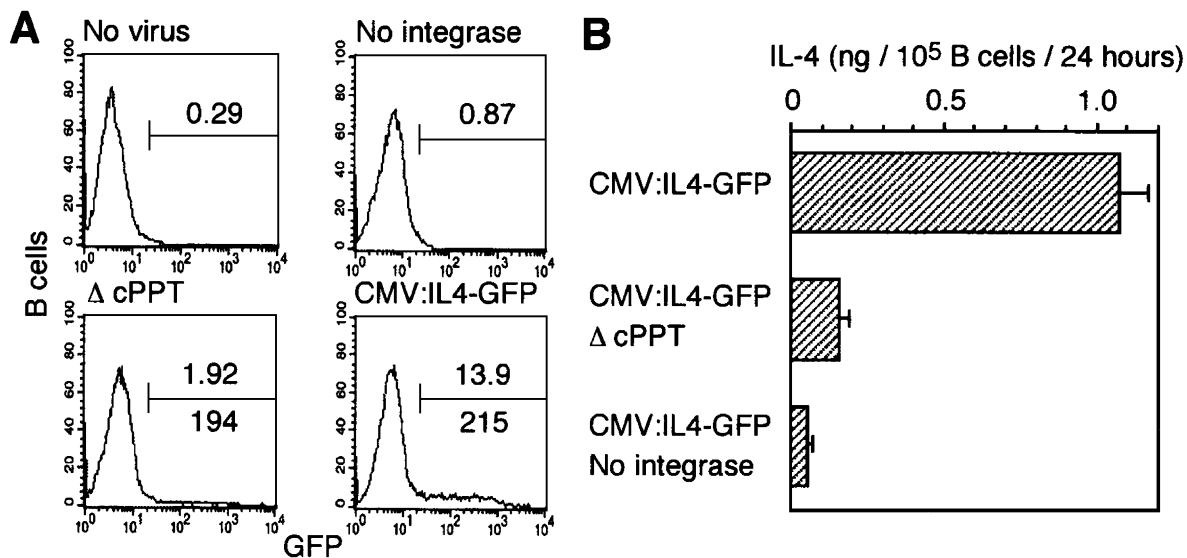


FIG. 4. Correlation between IL-4 secretion and GFP expression in B cells exposed to different vector particles: positive control vector (CMV:IL4-GFP), vector plasmid deleted of the cPPT element (Δ cPPT), and virus made using a packaging construct with an inactive mutant integrase (No integrase). (A) GFP expression. All three types of vector particles were produced in parallel. Control vector CMV:IL4-GFP was added at an m.o.i. of 10. The other vector particles were added at concentrations equalized for the amounts of IL-4 measured in the supernatants of the virus-producer cells. Upper and lower numbers represent percentages of GFP⁺ cells and MFI, respectively. (B) IL-4 secretion rates measured in this representative experiment (means \pm 1 SEM of triplicate cultures).

in CD34⁺-derived GFP⁺ cells (4.5 ± 0.3), as expected [25], and also in CD19⁺GFP⁺ B cells (4.8 ± 0.4 ; means \pm 1 SEM, $n = 4$, i.e., two transduction experiments with mono- and two with bicistronic vectors for each cell type and for B cells one of each experiment in the CpG and B5 systems).

We obtained overlapping results with mono- and bicistronic vectors. We found at least 10-fold lower PCR signals in GFP⁻ cells, showing low contamination by DNA plasmids. Since vector-derived episomal DNA is short-lived in various cells, including B cells [18], these

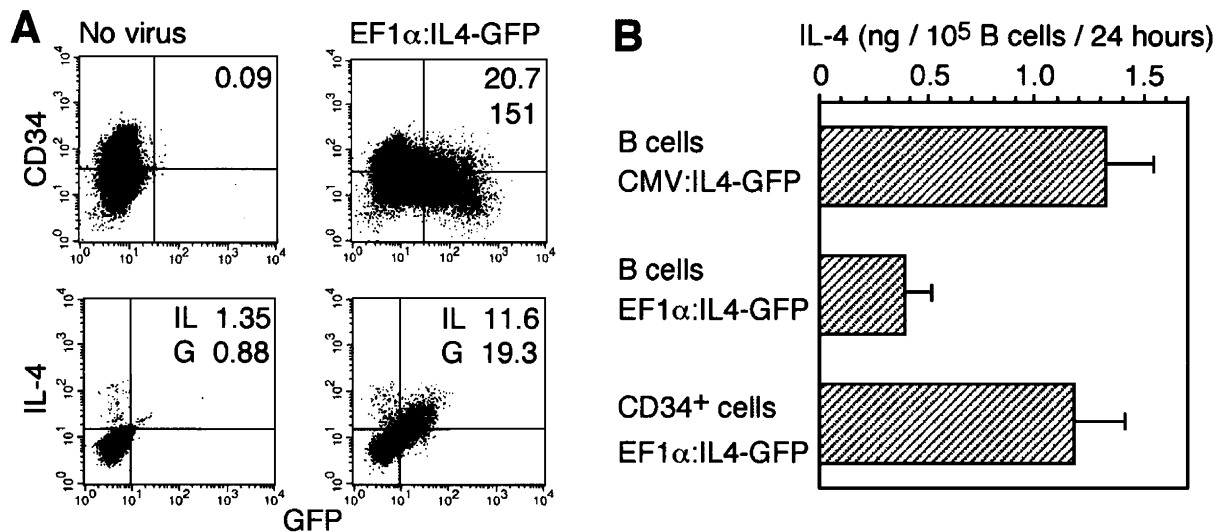


FIG. 5. GFP expression and IL-4 secretion by B cells transduced with vector CMV:IL4-GFP were similar to those found in cell cultures derived from cord blood CD34⁺ cells transduced with vector EF1 α :IL4-GFP. (A) The upper plots show GFP expression in cell culture derived from 97% pure cord blood CD34⁺ cells from a representative experiment. EF1 α :IL4-GFP was added on day 1 at an m.o.i. of 20; cells were analyzed on day 5. Upper and lower numbers represent percentages of GFP⁺ cells and MFI, respectively. The lower plots show a staining with PE-anti-IL-4 mAb on the y axis and GFP fluorescence on the x axis on day 5. Percentages of cells stained by anti-IL-4 ("IL"), and of GFP⁺ cells ("G") are indicated. (B) IL-4 secretion rates measured in B cells and CD34⁺ cell-derived cultures transduced with the indicated vectors at an m.o.i. of 10 (means \pm 1 SEM from six independent experiments).

data indicate multiple vector integration in both cell types.

Effects of Bicistronic Vector Expressing Viral FLIP

We then tested a bicistronic vector expressing FLAG-tagged vFLIP of molluscum contagiosum virus [15]. We added this vector (CMV:vFLIP-GFP) or control vector (CMV:GFP) to B cells in the CpG DNA system on day 2 and sorted GFP⁺ cells on day 5 (Fig. 6A). We recultured the cells in the presence or absence of soluble FasL. In two experiments, transduction of vFLIP caused a 1.8- to 2.4-fold reduction in the number of FasL-induced annexin V⁺ apoptotic cells after 20 h (without and with FasL, respectively, there were 32 ± 3.9 and $79 \pm 5.6\%$ annexin V⁺ cells for control vector versus 35 ± 4.4 and 57 ± 1.5 for

vFLIP vector). In three other experiments, we measured thymidine incorporation after 48 h to detect cell survival (Fig. 6B). Only $14 \pm 4\%$ of B cells transduced with control vector, but $63 \pm 12\%$ of B cells transduced with vFLIP vector, resisted killing by FasL. Thus, among those cells that could be killed by FasL, 57% (range 45 to 71%) were protected by vFLIP.

In B cells transduced in the EL-4 B5 system, intracellular vFLIP was detectable with anti-FLAG mAb by FACS and its expression correlated with GFP expression in individual cells (Fig. 6C). Viral FLIP was also detectable with this antibody by Western blot in sorted GFP⁺, but not in GFP⁻, B cells (Fig. 6D).

In conclusion, with an HIV-1-derived bicistronic vector we obtained proof of principle for the testing of

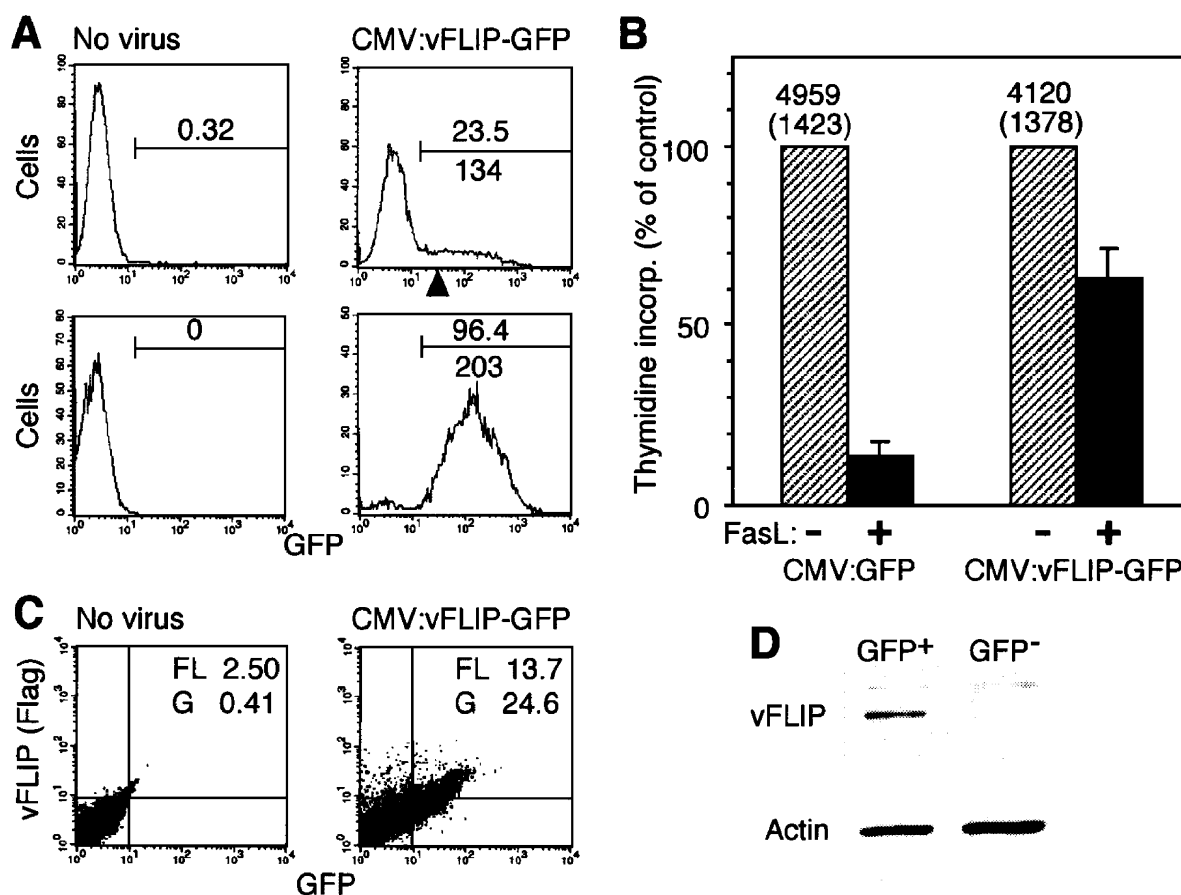


FIG. 6. Detection of viral FLIP protein and of protection from FasL-induced cell death in B cells transduced with vector CMV:vFLIP-GFP. (A) GFP expression in B cells transduced in the CpG DNA system with CMV:vFLIP-GFP at an m.o.i. of 10, before and after sorting of GFP⁺ B cells. Upper and lower numbers represent percentages of GFP⁺ cells and MFI, respectively. The gating for the FACS sorting is shown by the arrowhead. (B) Thymidine incorporation by sorted GFP⁺ B cells transduced with CMV:vFLIP-GFP, or control vector CMV:GFP, after reculture in the presence or absence of FasL. The black columns represent percentages of counts per minute (cpm) relative to no-FasL controls (means \pm 1 SEM from three independent experiments). Mean cpm in cultures with no FasL are indicated (SEM in parentheses). (C) Detection of intracellular viral FLIP with anti-FLAG mAb (γ axis) and GFP fluorescence (x axis) in B cells transduced with CMV:vFLIP-GFP in the EL-4 B5 system. Vector was added on day 3 at an m.o.i. of 10 and cells were analyzed on day 8, after 46-fold cell expansion. Percentages of cells stained by anti-FLAG ("FL") and of GFP⁺ cells ("G") are indicated. (D) Western blot of sorted GFP⁺ and GFP⁻ B (CD19⁺) cells transduced as above in the EL-4 B5 system, performed with protein equivalents of 3×10^5 B cells. Stainings with anti-FLAG mAb or anti-actin antibodies are shown. Viral FLIP was detected as a band of 34 kDa.

a gene function in primary human B cells. The CpG DNA culture system should be useful for such studies.

MATERIALS AND METHODS

HIV-1-Derived Vectors

A second-generation packaging system and self-inactivating HIV-1 vectors [26] with the pLoxP site in the 3'LTR [27] were utilized. The monocistronic vector with the EF-1 α internal promoter (called vector EF1 α :GFP in this study) was plasmid pWPT-GFP for which the map and sequence are available at <http://www.tronolab.unige.ch>. This plasmid carries, in the 5' to 3' direction, the cPPT element [22], the intronless ("short") EF-1 α promoter, the expression cassette, and the WPRE [12]. Vector CMV:GFP was made by replacing the promoter with the human CMV promoter [13] between the *Cla*I and the *Bam*HI restriction sites. In the bicistronic vectors, which were derived from the above vectors, the first cistron was the transgene of interest, between the *Bam*HI and the *Sal*I restriction sites, followed by the encephalomyocarditis virus IRES [27] and GFP encoded downstream of the IRES. In the vectors EF1 α :IL-4-GFP and CMV:IL-4-GFP the transgene was the complete human IL-4 cDNA sequence (a kind gift from Dr. J.-F. Gauchat, formerly at the Institut Pierre Fabre, St. Julien, France). In vector CMV:FLIP-GFP the transgene was the FLAG-tagged viral FLIP of human molluscum contagiosum virus (open reading frame 159L), kindly provided by Dr. Margot Thome of the Department of Biochemistry, University of Lausanne [15]. In some experiments we used a vector plasmid as above, except that it lacked the cPPT element, or a packaging construct [9] with a loss-of-function mutant integrase (mutation D64V) [28].

Virus particles pseudotyped with vesicular stomatitis virus G glycoprotein were produced, concentrated 100-fold by ultracentrifugation, and titrated on HeLa cells by measurement of GFP⁺ cells by FACS to establish HeLa transducing units per milliliter (usually 0.5 to 2×10^8), as described [9]. Viral stocks were suspended in B cell culture medium and stored at -70°C .

Cell Cultures and Transduction

Approval for research on human cells was obtained from the Ethics Committee of the Geneva University Hospitals. Written consent was provided for all cell samples. B cells were isolated to more than 99% purity from buffy coats of virus-screened blood donations obtained from the Geneva Transfusion Center using Ficoll-Hypaque centrifugation and anti-CD19 magnetic beads (Dyna) [29]. All B cell cultures were grown in RPMI 1640 medium supplemented with 10% fetal calf serum, 2-mercaptoethanol, Hepes buffer, and antibiotics as described [29].

CpG DNA system. B cells (25,000 cells/200 μl culture; flat-bottom 96-well plates) were stimulated with CpG DNA (2.5 $\mu\text{g}/\text{ml}$), anti-Ig antibody (2 $\mu\text{g}/\text{ml}$), IL-2 (50 ng/ml), and IL-10 (10 ng/ml). CpG oligonucleotides of the published sequences C274, 2006, and C661 [16] were obtained as complete phosphorothioates synthesized to our order by Microsynth (Balgach, Switzerland). Anti-Ig was goat F(ab)₂ anti-human IgA + IgG + IgM (H+L) (Jackson ImmunoResearch). The cytokines were from PeproTech. FACS sorting of CD27⁺/CD27⁻ cells was done as described [29].

CD40L system. B cells (50,000 cells/200 μl) were stimulated with a soluble oligomeric CD40L (300 ng/ml), IL-2 (50 ng/ml), and IL-10 (10 ng/ml) as described [29]. When CD40L was added to the CpG DNA system or the EL-4 B5 system, its concentration was also 300 ng/ml.

EL-4 B5 system. B cells (3000 cells/200 μl) were stimulated with 50,000 irradiated EL-4 B5 murine thymoma cells and a mixture of human cytokines acting on the EL-4 B5 cells (IL-1 β) or the B cells (TNF- α , IL-2, and IL-10), as described [9].

To transduce B cell cultures at different times, the big cell clusters, which formed in all culture systems, were dispersed by gentle pipetting (five times aspiration of the culture using 200- μl tips). Virus particles were then added to the cultures in a volume of 2 to 4 μl , at the indicated m.o.i. according to cell counts by microscope (B cells or B plus EL-4 B5 cells),

without further manipulations or cell wash. We found that centrifugation of virus particles in new culture plates (spinoculation) with cell transfer did not give better results.

CD34⁺ cell culture and transduction. Umbilical cord blood CD34⁺ cells were isolated to >95% purity with anti-CD34 magnetic beads (Dyna), cultured, and transduced as described [13]. Briefly, the cells ($10^5/200 \mu\text{l}$) were first cultured and transduced on day 1 in the presence of thrombopoietin (TPO). After 48 h, the cells were recultured in Iscove's modified Dulbecco's medium supplemented with 10% fetal calf serum, antibiotics, TPO, Flt3-ligand, and stem cell factor; the cells were recultured every 6 days.

Sorting and FACS Analysis of Transduced Cells

Various GFP⁺ cell populations were sorted on a FACStar sorter, and analyses of GFP⁺ cells were performed on a FACScan analyzer using CellQuest software (Becton-Dickinson), at the cytofluorometry laboratory of the Geneva Medical Center. Cells were pretreated with polyclonal mouse Ig before staining with phycoerythrin (PE)-coupled anti-CD19 [9], anti-CD27 [29], or anti-CD34 [13] mAb, and viable (7-amino-actinomycin-D low) cells were gated for analysis of GFP expression [9]. For analysis of cytoplasmic IL-4, cells were cultured with brefeldin A (Sigma), 2.5 $\mu\text{g}/\text{ml}$, for 3 h. For analysis of cytoplasmic IL-4 or viral FLIP, cells were treated with Cytofix/Cytoperm and Perm/Wash solutions, followed by AB⁺ serum, and then stained, respectively, with PE-coupled anti-IL-4 mAb (Pharmingen) or anti-FLAG-M2 mAb (Sigma), which we coupled to biotin, followed by PE-coupled streptavidin (Jackson ImmunoResearch). The isotype control was mouse IgG1. Apoptosis was assessed using the Annexin V-PE Apoptosis Detection Kit I (Becton-Dickinson).

Other Analyses of Transduced Cells

IL-4 secretion rate. On day 2 or 3 after addition of viral particles, B cells or CD34⁺ cells were harvested and washed twice in culture medium in Eppendorf tubes, and viable, trypan blue-excluding cells were counted. The cells were recultured as before, and after 24 h soluble IL-4 was measured in culture supernatants by Quantikine Human IL-4 Immunoassay (R&D Systems).

Real-time quantitative PCR. The LightCycler system, High Pure PCR Template Preparation Kit, and LightCycler FastStart DNA Master^{PLUS} SYBR Green I kit (all from Roche) were utilized. Cells were transduced with vectors treated with DNase I before ultracentrifugation [7]. PCR was performed in separate assays for genomic DNA, using intron-binding primers for β 2-microglobulin (5'-GGCACTGCTGAGATACTGAT-3', reverse 5'-GCTAGGACAGCAGGACTTA-3'; 215-bp product) and for vector DNA, using GFP primers (5'-GGCAAGCTGACCTGAAGTT-3', 5'-GCATGGCGGACTTGAAGAAGT-3'; 149-bp product); respective plasmid standards were utilized.

FasL assay. GFP⁺ cells were sorted 3 days after exposure to vector and recultured (20,000 trypan blue-excluding cells/200 μl , triplicate cultures) in the CpG DNA system (without anti-Ig) in the presence of soluble oligomeric FasL (200 ng/ml) prepared as described [30]. Thymidine incorporation was measured after 48 h including the pulsing during the last 12 h [29] with 1 μCi (0.037 MBq) [*methyl*-³H]thymidine (Amersham Pharmacia Biotech).

Western blot for viral FLIP. This was done with the ECL Western blotting analysis system (Amersham) using 0.45- μm nitrocellulose membranes (Bio-Rad) and Biomax chemiluminescence films (Kodak). The antibodies were IgG1 mouse anti-FLAG-M2 mAb (Sigma) or polyclonal goat IgG anti-actin (Santa Cruz Biotechnologies) in conjunction with horseradish peroxidase-coupled anti-mouse or anti-goat antibodies, respectively (Santa Cruz Biotechnologies).

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